

Brand Boycotters

Malaysia



Introduction

This report explores brand boycotters - people prepared to boycott a brand - and how a company may be able to win them back.

Part one gives an overview of the impact a scandal can have on a brand's health and how it is perceived among the public. Part two identifies reasons why people boycott a brand and part three focuses on understanding people who have stopped using a brand or use a brand less following a scandal. By understanding this group you can lessen the impact of their actions and help your brand recover.

Key Findings

Three in 10 say they have boycotted a brand following a scandal

Product recalls and negative impact on health are the top reasons given for boycotting a brand

Of those who boycotted a brand, 48% said they still do not use it...

...and 8% went back and used it as much as before

People who stopped using a brand or use a brand less admit word of mouth has a strong influence on them

Method

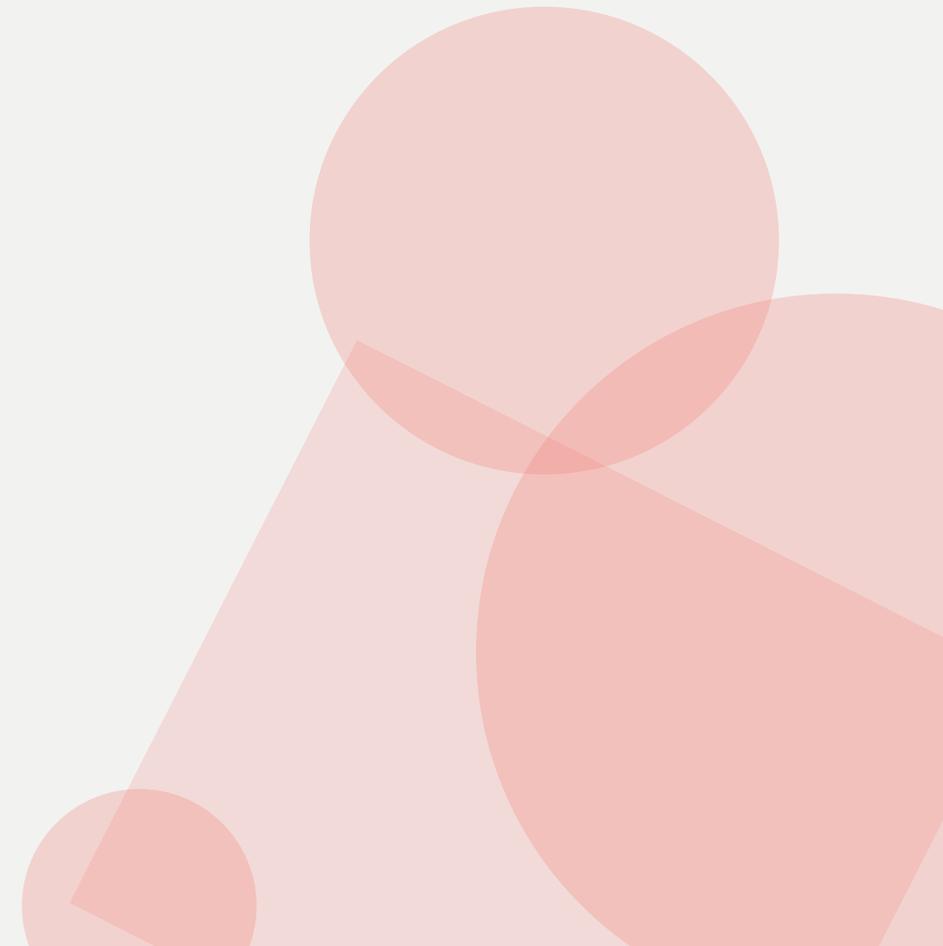
Overview

This report has been created using in-depth data and analytics collated using YouGov Profiles, YouGov BrandIndex and additional research using the YouGov re-contact service to create hypotheses to test with the large YouGov datasets and validate findings.

About these data sources:

YouGov Profiles is the YouGov connected data vault which holds thousands of variables collected from the interactive panellists in each country.

YouGov BrandIndex involves tracking the public perception of brands across the world. It is the authoritative measure of brand perception, monitoring thousands of brands across dozens of sectors. YouGov interview thousands of consumers every day, yielding over 2.5 million interviews a year.



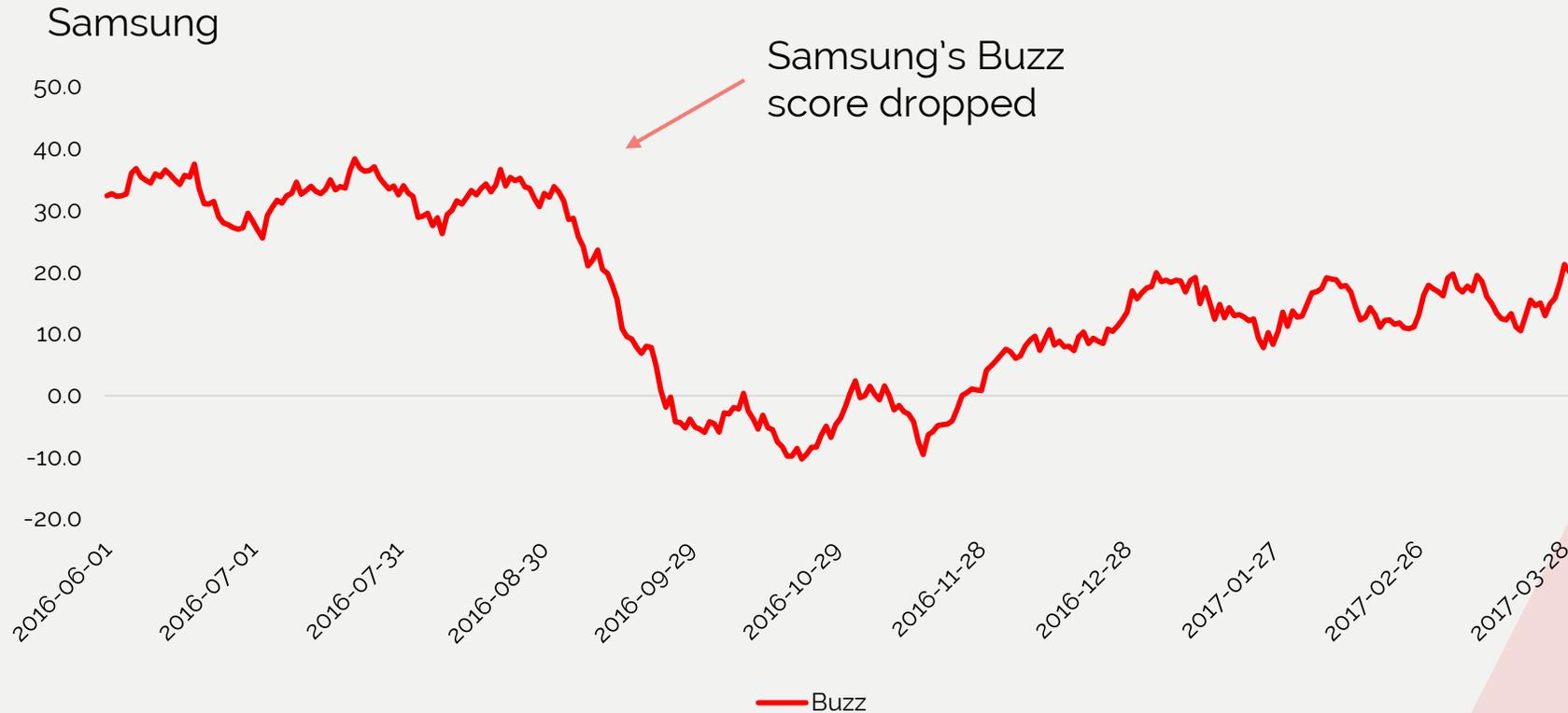
Part 1.

Consumers are willing to
boycott your brand

boy-cott *vt* to refuse
trade with, (a person)
a reason: Athletes
the Olympic Gam

A crisis can affect your brand greatly

Incidents are reported of Samsung phones catching fire



Source: BrandIndex Malaysia

Brand: Samsung

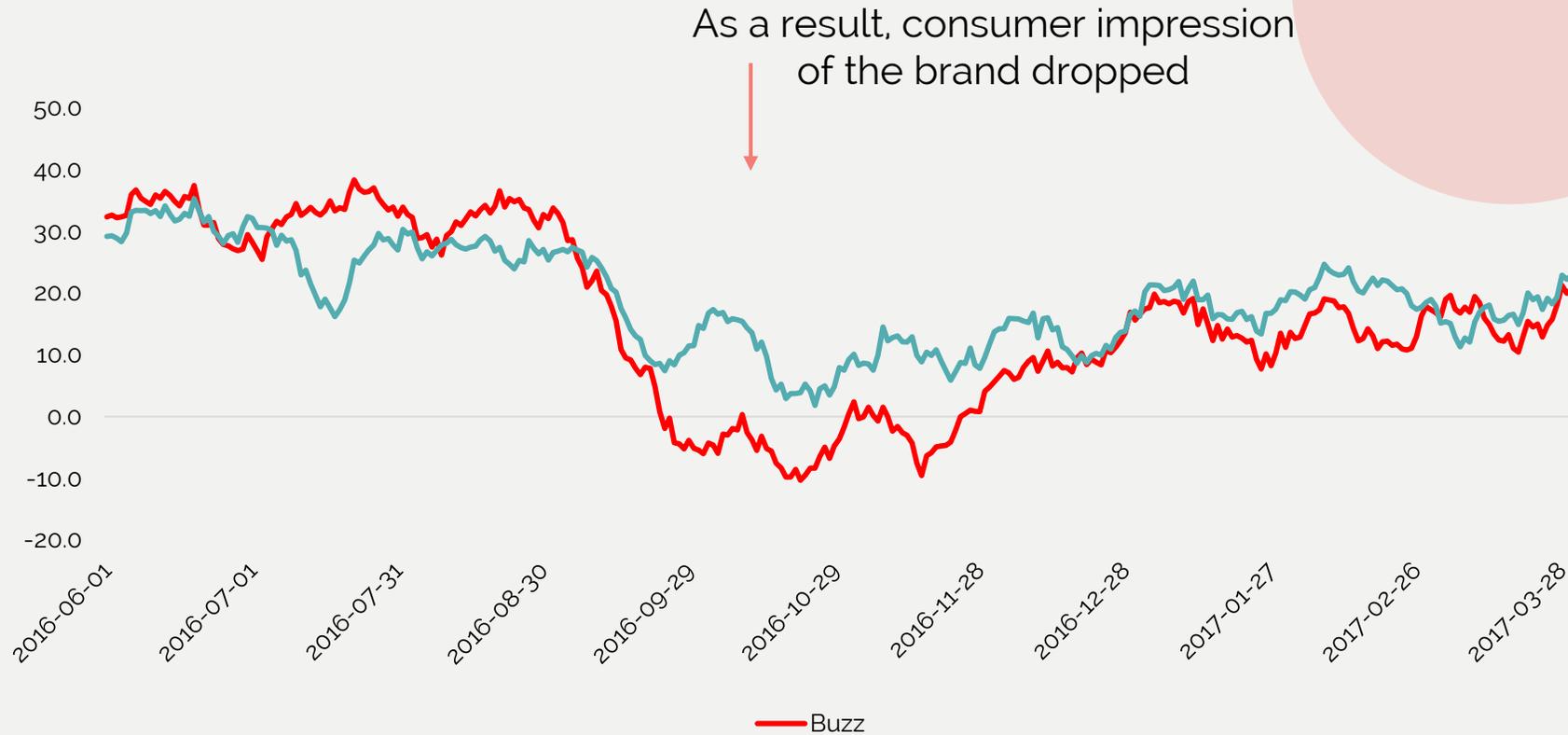
Metrics: Buzz, Attention

Start Date: 01/06/2016

End Date: 01/04/2017

Moving Average: 2 weeks

Resulting in consumer impression dropping

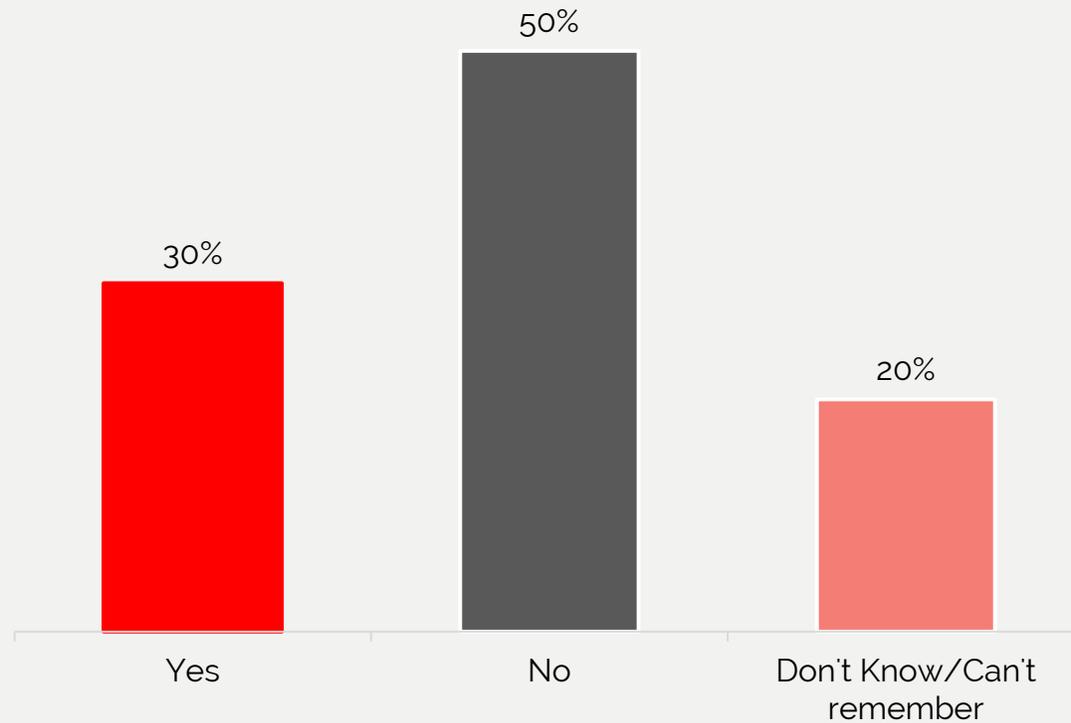


Source: BrandIndex Malaysia
Brand: Samsung
Metrics: Buzz, Impression

Start Date: 01/06/2016
End Date: 01/04/2017
Moving Average: 2 weeks

Three in 10 have boycotted before

Thinking about when brands go through a scandal and get negative press, have you ever stopped using a brand, either permanently or temporarily as a direct result?



Source: YouGov Profiles
Base: MY adults aged 18+

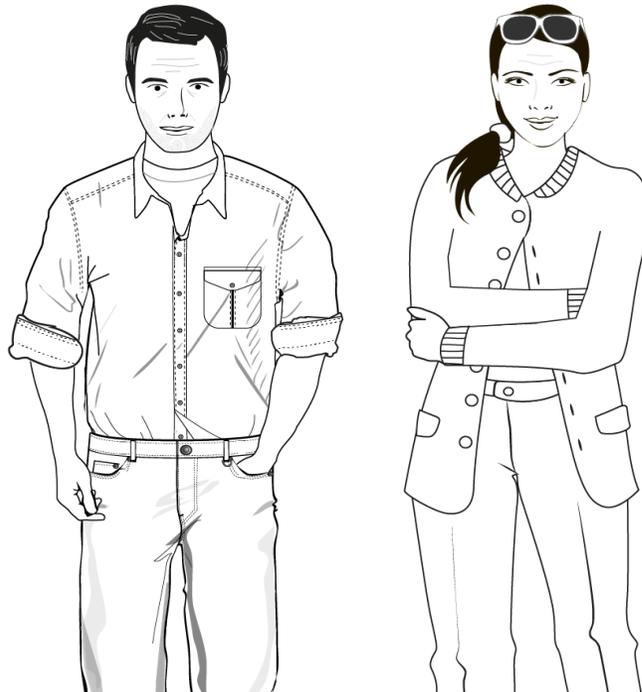
People who boycott brands are...

- Married
- Work full time
- Aged 25-34
- Likely to buy a house in the next 12 months
- Looking to travel abroad in the next 12 months

They are more likely to say:

"I only buy the best known brands"

"I always check product reviews before buying something"



*Source: YouGov Profiles
Base: 'brand boycotters'- people who answered 'yes' to the question 'thinking about when brands go through a scandal and get negative press- have you ever stopped using a brand, either permanently or temporarily as a direct result'*

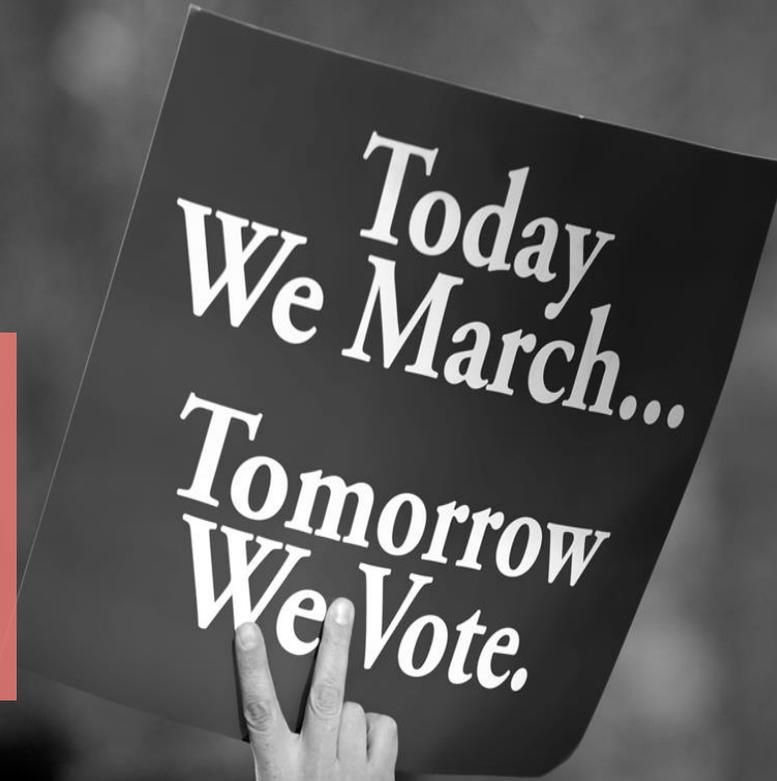
Use **YouGov Profiles** data to understand your consumer group.

For more information, visit:

YouGov Profiles

Part 2.

People boycott for many reasons



Faulty products are the main reason people boycott

Which of these reasons have ever made you boycott a brand?

Top 10 reasons



Source: YouGov Profiles

Base: MY adults aged 18+ who have boycotted a brand because of a scandal



...but there is a long list of reasons for people having boycotted brands

Which of these reasons have ever made you boycott a brand?



Source: YouGov Profiles

Base: MY adults aged 18+ who have boycotted a brand because of a scandal

— And even though some that boycott will come back...

Thinking about the LAST time you stopped using a brand as a result, what happened?



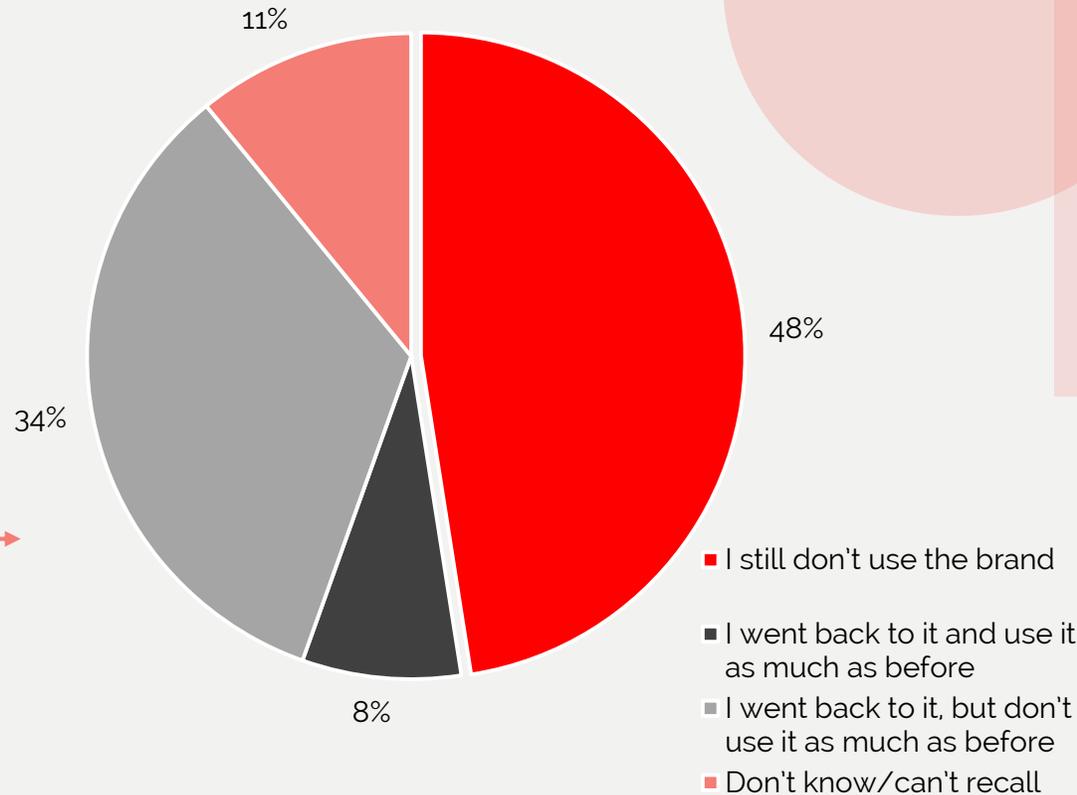
8% of people who boycotted a brand said
"I went back to it and use it just as much as before"

Source: YouGov Profiles

Base: MY adults aged 18+ who have boycotted a brand because of a scandal

...almost half of those who have boycotted a brand still don't use it

Thinking about the LAST time you stopped using a brand as a result, what happened?



And over a third said that despite going back to the brand they don't use is as much as they did before

Part 3.
Reconnect with
disengaged consumers



People who stopped using a brand or use a brand less because of a scandal need to re-establish trust

Those who have stopped using a brand completely or don't use it as much are more likely to say:

73% say

"There are certain types of product categories where brand is more important than price"

73% say

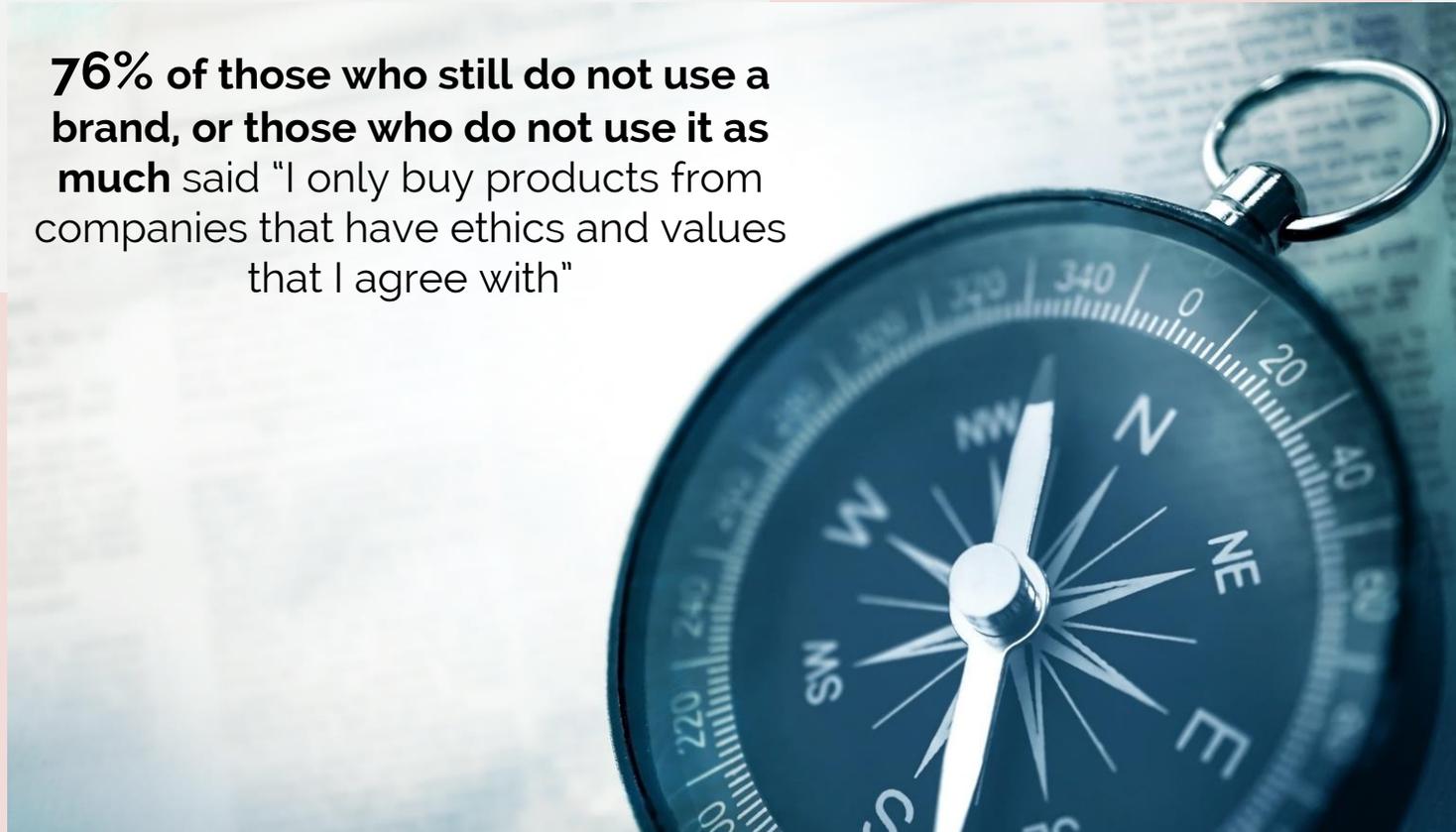
"I value the opinion of experts when choosing products"

84% say

"I like owning good quality products"

Because three in four prefer a company with ethics

76% of those who still do not use a brand, or those who do not use it as much said “I only buy products from companies that have ethics and values that I agree with”



Source: YouGov Profiles

Base: MY adults aged 18+ who have responded 'I still don't use the brand' or 'I went back to it but I don't use it as much as before'

They are constantly connected and communicating

Even while watching TV:

58% said they check social media

38% said they generally browse the internet

31% said they talk about the programme with friends or family members via text/instant message

And they are more likely than the general population to say “my opinions are often changed or influenced by peers”

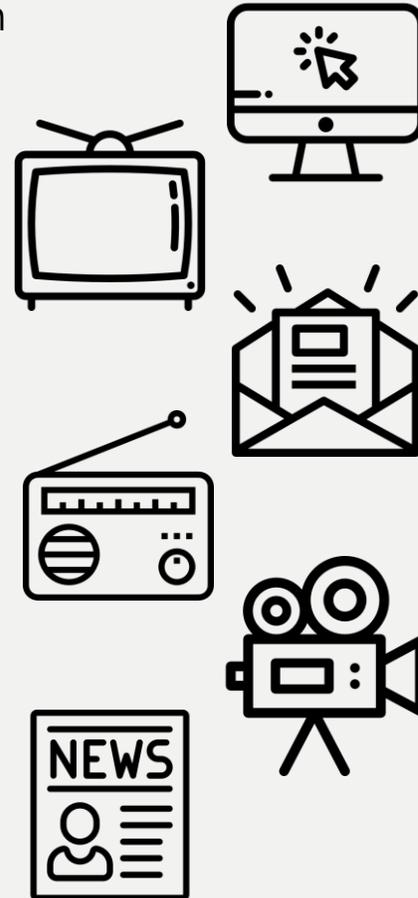
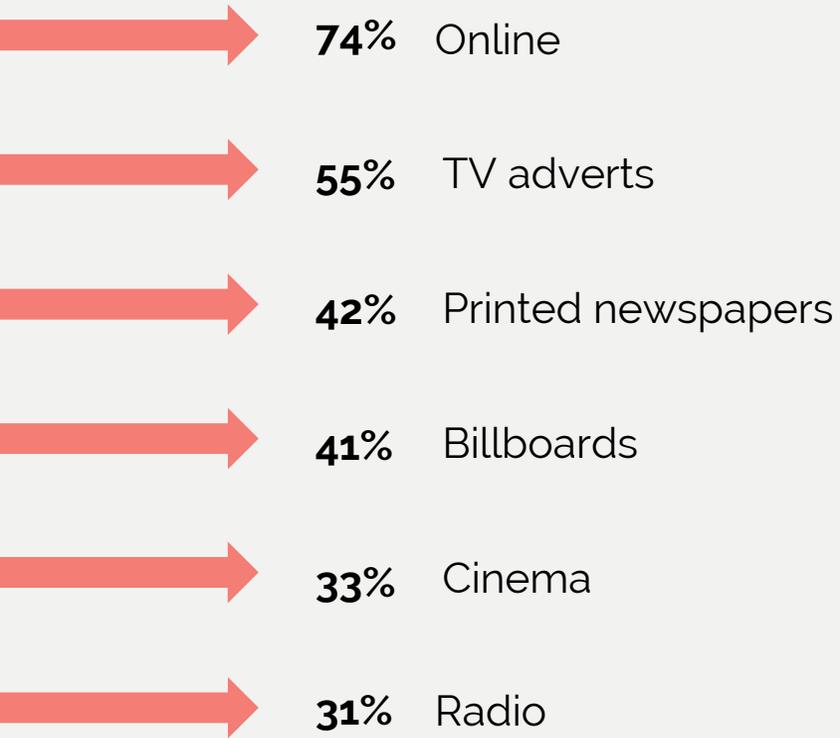


Source: YouGov Profiles

Base: MY adults aged 18+ who have responded 'I still don't use the brand' or 'I went back to it but I don't use it as much as before'

So reconnect by targeting them online and with TV adverts

Main advertising channel which grabs attention



Source: YouGov Profiles

Base: MY adults aged 18+ who have responded 'I still don't use the brand' or 'I went back to it but I don't use it as much as before'

Recommendations

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Faulty products/product recall carry the highest risk of spurring a boycott, but not far behind are cover ups. Be transparent and open with your consumers. If you can address any issues directly with them sooner rather than later, they may not perceive any issues so negatively.

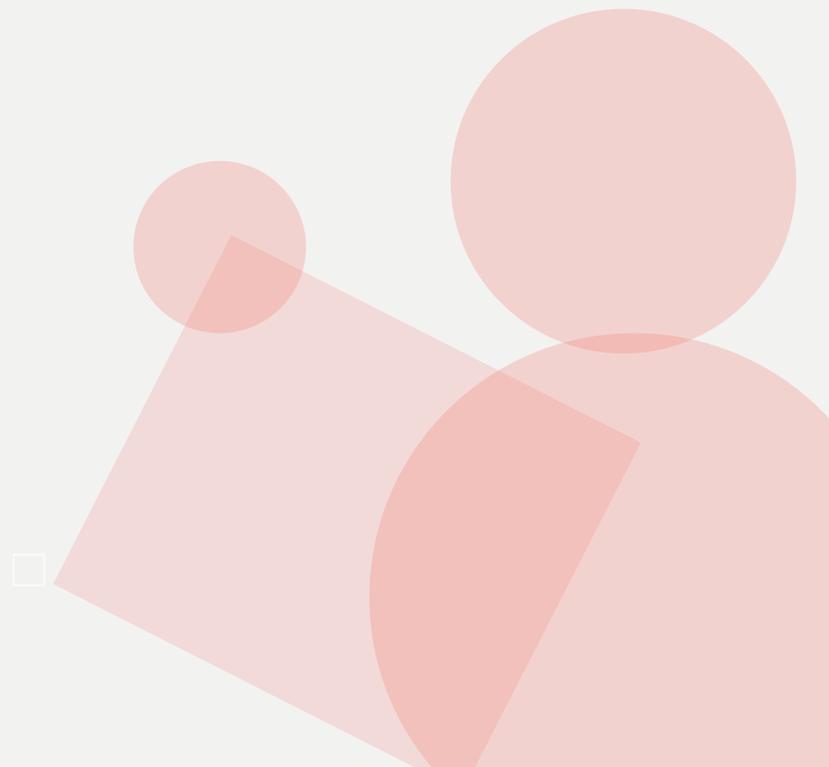
People that haven't returned after boycotting value and trust brands with ethics. If you can show that your company is dealing with a problem then they might regain trust.

Brand boycotters tend to be highly connected, they admit to multitasking when watching TV and they state that online advertising channels are more likely to capture their attention. So when dealing with a brand crisis, target them with the right message and on the right channels.

Use the power of word of mouth. People who have stopped using a brand or use a brand less following a scandal have their opinions influenced by their peers. Use this to your advantage and promote a positive image of your brand following a scandal and give people something to talk about.

About YouGov

YouGov is an international data and analytics group. Our core offering of consumer data is derived from our highly participative panel of 5 million people worldwide. For each panelist we have tens of thousands of connected data points so can answer the vast majority of research questions by interrogating existing data. Where we don't have the answers already, we can perform quick turn-around re-contact surveys for client specific research.



**For a free, no obligation, discussion about
YouGov Profiles or Re-contacts,
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