



## **Retirement**

**Fieldwork Dates: 28th September - 1st October 2018**

**Conducted by YouGov  
On behalf of Editorial**

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#### **BACKGROUND**

This spreadsheet contains survey data collected and analysed by YouGov plc. No information contained within this spreadsheet may be published without the consent of YouGov Plc and the client named on the front cover.

**Methodology:** This survey has been conducted using an online interview administered to members of the YouGov Plc panel of 1.2 million individuals who have agreed to take part in surveys. Emails are sent to panellists selected at random from the base sample. The e-mail invites them to take part in a survey and provides a generic survey link. Once a panel member clicks on the link they are sent to the survey that they are most required for, according to the sample definition and quotas. (The sample definition could be "US adult population" or a subset such as "US adult females"). Invitations to surveys don't expire and respondents can be sent to any available survey. The responding sample is weighted to the profile of the sample definition to provide a representative reporting sample. The profile is normally derived from census data or, if not available from the census, from industry accepted data.

YouGov plc make every effort to provide representative information. All results are based on a sample and are therefore subject to statistical errors normally associated with sample-based information.

For further information about the results in this spreadsheet, please contact YouGov Plc +1 888.729.0773 or email [omnibus.us@yougov.com](mailto:omnibus.us@yougov.com) quoting the survey details

#### **EDITOR'S NOTES - all press releases should contain the following information**

All figures, unless otherwise stated, are from YouGov Plc. Total sample size was 1228 adults. Fieldwork was undertaken between 28th September - 1st October 2018. The survey was carried out online. The figures have been weighted and are representative of all US adults (aged 18+).

**NOTE:** All press releases or other publications must be checked by YouGov Plc before use. YouGov requires 48hours to check a press release unless otherwise agreed.

- YouGov is registered with the Information Commissioner
- YouGov is a member of the British Polling Council

Any percentages calculated on bases fewer than 50 respondents must not be reported as they do not represent a wide enough cross-section of the target population to be considered statistically reliable. These figures will be italicised.

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



| Total | Gender |        | Age      |          |     | Region    |         |       |      | Race  |       |          |             | No HS, High school graduate |
|-------|--------|--------|----------|----------|-----|-----------|---------|-------|------|-------|-------|----------|-------------|-----------------------------|
|       | Male   | Female | 18 to 34 | 35 to 54 | 55+ | Northeast | Midwest | South | West | White | Black | Hispanic | Other (NET) |                             |
|       | A      | B      | C        | D        | E   | F         | G       | H     | I    | J     | K     | L        | M           |                             |

GOR\_q1. Thinking about after you retire from your current career... Do you plan to continue to work in any capacity? Please select the option that best applies.

|  | Unweighted base | 1228 | 547 | 681 | 351 | 382 | 495   | 229 | 248 | 469 | 282 | 821   | 159 | 164 | 84    | 454 |
|--|-----------------|------|-----|-----|-----|-----|-------|-----|-----|-----|-----|-------|-----|-----|-------|-----|
| <b>Base: All US Adults</b>   | 1225            | 609  | 616 | 386 | 372 | 467 | 238   | 251 | 458 | 277 | 800 | 151   | 190 | 84  | 512   |     |
| I'm still working, and I plan to work full-time when I retire              | 12%             | 18%  | 7%  | 17% | 17% | 5%  | 14%   | 12% | 14% | 10% | 11% | 13%   | 16% | 15% | 11%   |     |
|  |                 | B    | E   | E   | E   |     |       |     |     |     |     |       |     | *   |       |     |
| I'm still working, and I plan to work part-time when I retire              | 25%             | 26%  | 24% | 34% | 28% | 15% | 33%   | 21% | 25% | 22% | 24% | 22%   | 30% | 29% | 16%   |     |
|  |                 | E    | E   | E   | E   |     | G,H,I |     |     |     |     |       |     | *   |       |     |
| I'm still working, and I don't plan to work when I retire                  | 14%             | 13%  | 14% | 18% | 16% | 7%  | 12%   | 15% | 13% | 14% | 13% | 16%   | 15% | 11% | 12%   |     |
|  |                 | E    | E   | E   | E   |     |       |     |     |     |     |       |     | *   |       |     |
| I'm officially retired but still work part-time                            | 5%              | 5%   | 5%  | 3%  | 2%  | 9%  | 5%    | 4%  | 5%  | 5%  | 5%  | 7%    | 3%  | 3%  | 4%    |     |
|  |                 |      |     |     |     | C,D |       |     |     |     |     |       |     | *   |       |     |
| I'm officially retired and don't currently work, but plan to in the future | 3%              | 3%   | 3%  | 2%  | 3%  | 4%  | 4%    | 3%  | 2%  | 3%  | 3%  | 4%    | 3%  | 3%  | 4%    |     |
|  |                 |      |     |     |     |     |       |     |     |     |     |       |     | *   |       |     |
| I'm officially retired and don't work                                      | 23%             | 21%  | 25% | 2%  | 8%  | 53% | 16%   | 23% | 23% | 30% | 27% | 17%   | 16% | 16% | 28%   |     |
|  |                 |      |     |     | C   | C,D |       |     |     | F   | F,H | K,L,M |     | *   | O,P   |     |
| Don't know   | 18%             | 13%  | 24% | 24% | 27% | 7%  | 16%   | 22% | 19% | 17% | 17% | 21%   | 18% | 23% | 25%   |     |
|  |                 |      | A   | E   | E   |     |       |     |     |     |     |       |     | *   | O,P,Q |     |

GOR\_q2a. Thinking about your retirement... Which, if any, of the following would you like to do after you officially retire? Please select all that apply and make sure your responses do not conceptually conflict.

|  | Unweighted base | 609 | 300 | 309 | 240 | 239 | 130  | 132 | 120 | 236 | 121 | 386 | 84  | 95  | 44  | 164 |
|--|-----------------|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| <b>Base: Working US Adults</b>                 | 623             | 352 | 272 | 269 | 227 | 128 | 141  | 120 | 236 | 126 | 384 | 78  | 115 | 46  | 201 |     |
| Move closer to my family, but not in with them | 19%             | 18% | 20% | 24% | 15% | 14% | 26%  | 18% | 18% | 13% | 17% | 26% | 20% | 17% | 21% |     |
|  |                 |     |     | D,E |     |     | I*   |     |     |     |     | *   | *   | *   |     |     |
| Move in with my family                         | 7%              | 7%  | 7%  | 8%  | 3%  | 6%  | 6%   | 6%  | 7%  | 8%  | 5%  | 11% | 10% | 7%  | 7%  |     |
|  |                 |     |     |     |     |     | *    |     |     |     |     | J*  | *   | *   |     |     |
| Move overseas                                  | 11%             | 13% | 9%  | 14% | 10% | 7%  | 14%  | 12% | 8%  | 14% | 8%  | 18% | 14% | 15% | 9%  |     |
|  |                 |     |     |     |     |     | *    |     |     |     |     | J*  | *   | *   |     |     |
| Move to a state with a warmer climate          | 20%             | 19% | 21% | 22% | 20% | 16% | 27%  | 28% | 15% | 13% | 19% | 27% | 16% | 29% | 16% |     |
|  |                 |     |     |     |     |     | H,I* | H,I |     |     |     | *   | *   | *   |     |     |
| Move to a state with a colder climate          | 6%              | 5%  | 7%  | 5%  | 9%  | 2%  | 6%   | 2%  | 7%  | 7%  | 6%  | 4%  | 8%  | 6%  | 7%  |     |
|  |                 |     |     |     | E   |     | *    |     | G   |     | *   | *   | *   | *   |     |     |
| Move into a retirement home                    | 3%              | 4%  | 3%  | 6%  | 2%  | 1%  | 3%   | 2%  | 4%  | 3%  | 3%  | 8%  | 2%  | 5%  | 4%  |     |
|  |                 |     |     | D   |     |     | *    |     |     |     |     | J*  | *   | *   |     |     |
| Stay exactly where I am                        | 33%             | 33% | 32% | 23% | 33% | 52% | 27%  | 29% | 40% | 30% | 36% | 25% | 31% | 21% | 29% |     |
|  |                 |     |     |     | C   | C,D | *    |     | F   |     | *   | *   | *   | *   |     |     |
| Other  | 5%              | 6%  | 5%  | 5%  | 5%  | 6%  | 2%   | 7%  | 5%  | 8%  | 6%  | 1%  | 4%  | 7%  | 6%  |     |
|  |                 |     |     |     |     |     | *    |     | F   |     | *   | *   | *   | *   |     |     |
| Don't know                                     | 16%             | 16% | 16% | 17% | 19% | 8%  | 12%  | 20% | 14% | 19% | 17% | 14% | 13% | 16% | 18% |     |
|  |                 |     |     | E   | E   |     | *    |     |     |     | *   | *   | *   | *   |     |     |

GOR\_q2b. Thinking about your retirement... Which, if any, of the following did you do after your official retirement? Please select all that apply and make sure your responses do not conceptually conflict.

|   | Unweighted base | 399 | 182 | 217 | 22 | 44  | 333 | 59 | 79  | 147 | 114 | 298 | 45 | 36 | 20  | 175 |
|---|-----------------|-----|-----|-----|----|-----|-----|----|-----|-----|-----|-----|----|----|-----|-----|
| <b>Base: Retired US Adults</b>                                  | 378             | 179 | 199 | 24  | 45 | 309 | 60  | 77 | 137 | 105 | 277 | 42  | 41 | 18 | 183 |     |
| Moved or plan to move closer to my family, but not in with them | 8%              | 7%  | 9%  | 4%  | 6% | 9%  | 4%  | 5% | 11% | 9%  | 10% | 6%  | 2% | 4% | 7%  |     |
|   |                 |     |     | **  | *  |     | *   | *  |     |     |     | *   | *  | ** |     |     |
| Moved in with my family   | 3%              | 2%  | 4%  | 4%  | -  | 3%  | 3%  | 1% | 2%  | 4%  | 3%  | 2%  | 5% | -  | 4%  |     |
|   |                 |     |     | **  | *  |     | *   | *  |     |     |     | *   | *  | ** |     |     |
| Moved overseas  | 1%              | 1%  | 2%  | 12% | 2% | 1%  | -   | 1% | 2%  | 2%  | 1%  | 7%  | -  | 5% | 1%  |     |

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



| Total | Education            |        |           | Marital Status |           |          |         |               |                              | Children under the age of 18 |    | Income      |                |        |
|-------|----------------------|--------|-----------|----------------|-----------|----------|---------|---------------|------------------------------|------------------------------|----|-------------|----------------|--------|
|       | Some college, 2-year | 4-year | Post Grad | Married        | Separated | Divorced | Widowed | Never married | Domestic / civil partnership | Yes                          | No | Under \$40k | \$40k to \$80k | \$80k+ |
|       | O                    | P      | Q         | R              | S         | T        | U       | V             | W                            | X                            | Y  | Z           | AA             | AB     |

GOR\_q1. Thinking about after you retire from your current career... Do you plan to continue to work in any capacity? Please select the option that best applies.

|  | Unweighted base | 1228 | 408 | 232 | 134 | 592 | 25  | 128 | 59  | 382 | 42  | 370 | 858 | 472 | 321 | 271  |
|--|-----------------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|
| <b>Base: All US Adults</b>   | 1225            | 385  | 210 | 118 | 569 | 23  | 124 | 60  | 404 | 45  | 368 | 858 | 487 | 316 | 261 |      |
| I'm still working, and I plan to work full-time when I retire              | 12%             | 14%  | 13% | 12% | 10% | 15% | **  | 6%  | 18% | 2%  | 19% | 10% | 12% | 14% | 14% |      |
| I'm still working, and I plan to work part-time when I retire              | 25%             | 29%  | 31% | 37% | 25% | 38% | **  | 16% | 28% | 15% | 31% | 22% | 21% | 27% | 31% |      |
| I'm still working, and I don't plan to work when I retire                  | 14%             | 13%  | 17% | 16% | 14% | 4%  | **  | 6%  | 15% | 17% | 16% | 12% | 11% | 14% | 19% | Z.AC |
| I'm officially retired but still work part-time                            | 5%              | 5%   | 5%  | 4%  | 6%  | 9%  | **  | 9%  | 2%  | 9%  | 2%  | 6%  | 5%  | 5%  | 5%  |      |
| I'm officially retired and don't currently work, but plan to in the future | 3%              | 3%   | 3%  | 1%  | 2%  | -   | **  | 9%  | 2%  | 5%  | 3%  | 3%  | 3%  | 4%  | 2%  |      |
| I'm officially retired and don't work                                      | 23%             | 20%  | 19% | 21% | 28% | 17% | **  | 36% | 9%  | 22% | 7%  | 30% | 26% | 20% | 20% |      |
| Don't know   | 18%             | 15%  | 12% | 10% | 15% | 16% | **  | 14% | 3%  | 26% | 22% | 22% | 16% | 8%  |     |      |

GOR\_q2a. Thinking about your retirement... Which, if any, of the following would you like to do after you officially retire? Please select all that apply and make sure your responses do not conceptually conflict.

|  | Unweighted base | 609 | 223 | 139 | 83  | 290 | 14 | 49  | 13  | 228 | 15  | 243 | 366 | 198 | 173 | 172 |
|--|-----------------|-----|-----|-----|-----|-----|----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| <b>Base: Working US Adults</b>                 | 623             | 217 | 128 | 77  | 282 | 14  | 50 | 17  | 245 | 16  | 244 | 379 | 214 | 175 | 169 |     |
| Move closer to my family, but not in with them | 19%             | 18% | 17% | 15% | 14% | -   | ** | 26% | 25% | 9%  | 19% | 19% | 25% | 19% | 14% |     |
| Move in with my family                         | 7%              | 5%  | 10% | 6%  | 9%  | 16% | ** | 2%  | 6%  | 5%  | 11% | 5%  | 8%  | 7%  | 6%  |     |
| Move overseas                                  | 11%             | 8%  | 19% | 12% | 10% | 19% | ** | 36% | 10% | 7%  | 9%  | 13% | 12% | 10% | 11% |     |
| Move to a state with a warmer climate          | 20%             | 24% | 20% | 17% | 18% | -   | ** | 16% | 25% | 22% | 18% | 21% | 22% | 17% | 20% |     |
| Move to a state with a colder climate          | 6%              | 6%  | 3%  | 6%  | 5%  | 29% | ** | 4%  | 6%  | 5%  | 6%  | 5%  | 7%  | 5%  | 6%  |     |
| Move into a retirement home                    | 3%              | 5%  | 1%  | 3%  | 3%  | 9%  | ** | -   | 5%  | -   | 3%  | 4%  | 3%  | 5%  | 2%  |     |
| Stay exactly where I am                        | 33%             | 32% | 31% | 48% | 39% | 6%  | ** | 31% | 27% | 30% | 33% | 33% | 26% | 34% | 38% | Z   |
| Other  | 5%              | 6%  | 5%  | 3%  | 6%  | 21% | ** | 6%  | 4%  | 14% | 4%  | 6%  | 7%  | 7%  | 2%  |     |
| Don't know                                     | 16%             | 14% | 17% | 13% | 13% | 13% | ** | 19% | 19% | 24% | 14% | 17% | 16% | 14% | 17% |     |

GOR\_q2b. Thinking about your retirement... Which, if any, of the following did you do after your official retirement? Please select all that apply and make sure your responses do not conceptually conflict.

|   | Unweighted base | 399 | 121 | 65  | 38  | 218 | 7  | 60  | 44  | 54 | 16 | 44  | 355 | 169 | 98 | 78 |
|---|-----------------|-----|-----|-----|-----|-----|----|-----|-----|----|----|-----|-----|-----|----|----|
| <b>Base: Retired US Adults</b>                                  | 378             | 109 | 56  | 29  | 204 | 6   | 57 | 41  | 54  | 16 | 43 | 336 | 167 | 90  | 72 |    |
| Moved or plan to move closer to my family, but not in with them | 8%              | 10% | 7%  | 11% | 8%  | 18% | ** | 12% | 12% | -  | 6% | 7%  | 8%  | 11% | 6% | 6% |
| Moved in with my family   | 3%              | 2%  | -   | -   | 2%  | -   | ** | 3%  | 6%  | -  | 5% | 3%  | 3%  | 2%  | 3% |    |
| Moved overseas  | 1%              | 2%  | 3%  | 2%  | 2%  | -   | -  | 3%  | 2%  | -  | 2% | 1%  | 1%  | 2%  | 4% |    |

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



| Total | Working Retirement |                           |                         |                              |
|-------|--------------------|---------------------------|-------------------------|------------------------------|
|       | Prefer not to say  | Retired and still working | Retired and not working | Plan on working once retired |
|       | AC                 | AQ                        | AR                      | AS                           |

GOR\_q1. Thinking about after you retire from your current career... Do you plan to continue to work in any capacity? Please select the option that best applies.

|  | Unweighted base | 1228 | 164  | 60   | 303 | 480   |
|--|-----------------|------|------|------|-----|-------|
| <b>Base: All US Adults</b>   | 1225            | 161  | 59   | 284  | 493 |       |
| I'm still working, and I plan to work full-time when I retire              | 12%             | 8%   | -    | -    | 31% | AQ,AR |
| I'm still working, and I plan to work part-time when I retire              | 25%             | 21%  | -    | -    | 62% | AQ,AR |
| I'm still working, and I don't plan to work when I retire                  | 14%             | 11%  | -    | -    | -   |       |
| I'm officially retired but still work part-time                            | 5%              | 4%   | 100% | -    | -   |       |
| I'm officially retired and don't currently work, but plan to in the future | 3%              | 2%   | -    | -    | 7%  | AQ,AR |
| I'm officially retired and don't work                                      | 23%             | 25%  | -    | 100% | -   |       |
| Don't know   | 18%             | 29%  | -    | -    | -   |       |

GOR\_q2a. Thinking about your retirement... Which, if any, of the following would you like to do after you officially retire? Please select all that apply and make sure your responses do not conceptually conflict.

|  | Unweighted base | 609 | 66 | - | - | 444 |
|--|-----------------|-----|----|---|---|-----|
| <b>Base: Working US Adults</b>                 | 623             | 65  | -  | - | - | 458 |
| Move closer to my family, but not in with them | 19%             | 9%  | -  | - | - | 21% |
| Move in with my family                         | 7%              | 4%  | -  | - | - | 8%  |
| Move overseas                                  | 11%             | 12% | -  | - | - | 11% |
| Move to a state with a warmer climate          | 20%             | 23% | -  | - | - | 19% |
| Move to a state with a colder climate          | 6%              | 5%  | -  | - | - | 6%  |
| Move into a retirement home                    | 3%              | 3%  | -  | - | - | 4%  |
| Slay exactly where I am                        | 33%             | 38% | -  | - | - | 31% |
| Other  | 5%              | 4%  | -  | - | - | 5%  |
| Don't know                                     | 16%             | 18% | -  | - | - | 17% |

GOR\_q2b. Thinking about your retirement... Which, if any, of the following did you do after your official retirement? Please select all that apply and make sure your responses do not conceptually conflict.

|   | Unweighted base | 399 | 54 | 60  | 303 | 36 |
|---|-----------------|-----|----|-----|-----|----|
| <b>Base: Retired US Adults</b>                                  | 378             | 50  | 59 | 284 | 35  |    |
| Moved or plan to move closer to my family, but not in with them | 8%              | 6%  | 8% | 8%  | 10% |    |
| Moved in with my family   | 3%              | 2%  | -  | 3%  | 3%  |    |
| Moved overseas  | 1%              | -   | 2% | 1%  | 6%  |    |

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



| Total                                  | Gender |        | Age      |          |     | Region    |         |       |      | Race  |       |          |             | No HS, High school graduate |     |
|--|--------|--------|----------|----------|-----|-----------|---------|-------|------|-------|-------|----------|-------------|-----------------------------|-----|
|  | Male   | Female | 18 to 34 | 35 to 54 | 55+ | Northeast | Midwest | South | West | White | Black | Hispanic | Other (NET) |                             |     |
|  |        |        | **       | *        |     | *         | *       |       |      |       | J*    | *        | **          |                             |     |
| Moved to a state with a warmer climate | 10%    | 11%    | 9%       | 17%      | 10% | 9%        | 2%      | 4%    | 16%  | 11%   | 10%   | 15%      | 4%          | 11%                         | 8%  |
|  |        |        | **       | *        |     | *         | *       | F.G   | F    |       |       | *        | *           | **                          |     |
| Moved to a state with a colder climate | 3%     | 3%     | 2%       | 9%       | 3%  | 2%        | 6%      | 1%    | 1%   | 4%    | 3%    | -        | 3%          | 5%                          | 2%  |
|  |        |        | **       | *        |     | *         | *       |       |      |       |       | *        | *           | **                          |     |
| Moved into a retirement home           | 1%     | 1%     | 2%       | 9%       | -   | 1%        | -       | 4%    | 1%   | -     | 0%    | 7%       | -           | -                           | 1%  |
|  |        |        | **       | *        |     | *         | I*      |       |      |       |       | J*       | *           | **                          |     |
| Stayed exactly where I am              | 66%    | 65%    | 68%      | 31%      | 50% | 72%       | 68%     | 76%   | 64%  | 61%   | 70%   | 50%      | 66%         | 54%                         | 66% |
|  |        |        | **       | *        | D   | *         | *       | I*    |      |       | K     | *        | *           | **                          |     |
| Other                                  | 7%     | 9%     | 5%       | 8%       | 11% | 6%        | 10%     | 9%    | 4%   | 7%    | 6%    | 13%      | -           | 14%                         | 6%  |
|  |        |        | **       | *        |     | *         | *       | *     |      |       |       | L*       | *           | **                          |     |
| Don't know                             | 6%     | 7%     | 5%       | 19%      | 21% | 3%        | 9%      | 4%    | 4%   | 8%    | 3%    | 9%       | 19%         | 10%                         | 9%  |
|  |        |        | **       | E*       |     | *         | *       | *     |      |       | *     | J*       | *           | **                          | O   |

## GOR\_q3a\_rb. Have you started saving for retirement?

|  |     |     |     |     |     |     |     |     |     |     |     |     |     |     |       |
|--|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------|
| Unweighted base  | 609 | 300 | 309 | 240 | 239 | 130 | 132 | 120 | 236 | 121 | 386 | 84  | 95  | 44  | 164   |
| <b>Base: Working US Adults</b>   | 623 | 352 | 272 | 269 | 227 | 128 | 141 | 120 | 236 | 126 | 384 | 78  | 115 | 46  | 201   |
| Yes, and I don't feel the need to contribute more  | 14% | 17% | 11% | 11% | 15% | 19% | 13% | 12% | 16% | 15% | 15% | 6%  | 17% | 17% | 12%   |
|  |     |     |     |     |     |     | *   | *   |     |     | *   | *   | *   | *   |       |
| Yes, but I would like to contribute more   | 47% | 50% | 43% | 38% | 51% | 58% | 45% | 54% | 45% | 45% | 51% | 48% | 35% | 36% | 36%   |
|  |     |     |     | C   | C   | *   | *   |     |     |     | L   | *   | *   | *   |       |
| No, but I plan on starting soon (i.e., within the next 3 years)  | 21% | 19% | 25% | 30% | 20% | 7%  | 17% | 22% | 23% | 23% | 20% | 23% | 25% | 20% | 26%   |
|  |     |     | D.E | E   |     |     | *   |     |     |     | *   | *   | *   | *   | Q     |
| No, and I don't plan on starting any time soon (i.e., not within the next 3 years)                               | 10% | 8%  | 13% | 14% | 8%  | 7%  | 12% | 8%  | 9%  | 13% | 8%  | 10% | 15% | 19% | 12%   |
|  |     |     |     |     |     |     | *   |     |     |     | *   | *   | *   | J*  |       |
| No, and I don't plan to at all (e.g., will rely on company pension when I retire, someone else is saving for me) | 7%  | 6%  | 9%  | 7%  | 7%  | 9%  | 13% | 5%  | 7%  | 5%  | 6%  | 13% | 8%  | 7%  | 14%   |
|  |     |     |     |     |     |     | I*  |     |     |     |     | J*  | *   | *   | O.P.Q |

## GOR\_q4a. You indicated earlier that you have already started saving for retirement. At what age did you begin to save?

|   |     |     |      |     |      |     |     |     |     |     |     |     |     |     |     |
|---|-----|-----|------|-----|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base   | 374 | 208 | 166  | 120 | 154  | 100 | 77  | 81  | 144 | 72  | 260 | 42  | 48  | 24  | 78  |
| <b>Base: Working US Adults who have started saving for retirement</b> | 379 | 233 | 146  | 133 | 148  | 99  | 82  | 78  | 144 | 75  | 253 | 42  | 60  | 25  | 97  |
| Before the age of 18  | 26% | 29% | 21%  | 18% | 31%  | 31% | 20% | 36% | 28% | 19% | 29% | 20% | 19% | 27% | 26% |
|   |     |     |      | *   | C    | C*  | *   | I*  | *   | *   | *   | *   | *   | **  | *   |
| Between ages 18 to 25   | 6%  | 6%  | 7%   | 19% | -    | -   | 11% | 7%  | 3%  | 8%  | 7%  | 6%  | 4%  | 9%  | 6%  |
|   |     |     | D.E* | *   | *    | *   | H*  | *   | *   | *   | *   | *   | *   | **  | *   |
| Between ages 26 to 35   | 20% | 17% | 24%  | 53% | 3%   | -   | 29% | 21% | 15% | 17% | 18% | 16% | 27% | 30% | 17% |
|   |     |     | D.E* | *   | *    | *   | H*  | *   | *   | *   | *   | *   | *   | **  | *   |
| Between ages 36 to 45   | 18% | 18% | 17%  | 7%  | 40%  | -   | 14% | 16% | 20% | 18% | 14% | 30% | 23% | 19% | 15% |
|   |     |     | E*   | C.E | *    | *   | *   | *   | *   | *   | *   | J*  | *   | **  | *   |
| Between ages 46 to 55   | 13% | 13% | 13%  | 3%  | 25%  | 9%  | 12% | 9%  | 12% | 19% | 14% | 13% | 13% | 4%  | 13% |
|   |     |     | *    | C.E | *    | *   | *   | *   | *   | *   | *   | *   | *   | **  | *   |
| Between ages 56 to 65   | 15% | 14% | 16%  | -   | 1%   | 56% | 11% | 11% | 17% | 18% | 16% | 15% | 15% | 8%  | 19% |
|   |     |     | *    | *   | C.D* | *   | *   | *   | *   | *   | *   | *   | *   | **  | P*  |
| After the age of 65   | 2%  | 2%  | 2%   | 2%  | 1%   | 4%  | 1%  | -   | 4%  | 2%  | 2%  | -   | -   | 5%  | 4%  |
|   |     |     | *    | *   | *    | *   | *   | *   | *   | *   | *   | *   | *   | **  | *   |

## GOR\_q4b. At what age did you begin to save for retirement?

|                                |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|--------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base                | 399 | 182 | 217 | 22  | 44  | 333 | 59  | 79  | 147 | 114 | 298 | 45  | 36  | 20  | 175 |
| <b>Base: Retired US Adults</b> | 378 | 179 | 199 | 24  | 45  | 309 | 60  | 77  | 137 | 105 | 277 | 42  | 41  | 18  | 183 |
| Before the age of 18           | 27% | 33% | 22% | -   | 14% | 32% | 30% | 29% | 25% | 28% | 30% | 20% | 17% | 34% | 21% |
|                                |     | B   | **  | *   | D   | *   | *   | *   | *   | *   | *   | *   | *   | **  | *   |
| Between ages 18 to 25          | 0%  | 1%  | -   | 5%  | -   | -   | -   | -   | 1%  | -   | -   | -   | -   | 7%  | -   |
|                                |     | **  | **  | *   | *   | *   | *   | *   | *   | *   | *   | *   | *   | **  | *   |
| Between ages 26 to 35          | 2%  | 2%  | 2%  | 28% | -   | -   | 5%  | -   | 3%  | -   | 2%  | 4%  | -   | -   | 2%  |

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| Total                                  | Education            |        |           | Marital Status |           |          |         |               |                              | Children under the age of 18 |     | Income      |                |        |     |
|--|----------------------|--------|-----------|----------------|-----------|----------|---------|---------------|------------------------------|------------------------------|-----|-------------|----------------|--------|-----|
|  | Some college, 2-year | 4-year | Post Grad | Married        | Separated | Divorced | Widowed | Never married | Domestic / civil partnership | Yes                          | No  | Under \$40k | \$40k to \$80k | \$80k+ |     |
| Moved to a state with a warmer climate | 10%                  | 9%     | 12%       | 16%            | 11%       | 15%      | 9%      | 5%            | 8%                           | 14%                          | 2%  | 11%         | 6%             | 8%     | 16% |
| Moved to a state with a colder climate | 3%                   | 2%     | 7%        | -              | 1%        | -        | 2%      | 4%            | 2%                           | 19%                          | 3%  | 3%          | 3%             | 2%     | 3%  |
| Moved into a retirement home           | 1%                   | 2%     | -         | -              | 1%        | -        | 2%      | 3%            | -                            | -                            | -   | 1%          | 1%             | 2%     | 1%  |
| Stayed exactly where I am              | 66%                  | 71%    | 61%       | 62%            | 70%       | 52%      | 63%     | 76%           | 53%                          | 55%                          | 65% | 67%         | 62%            | 82%    | 61% |
| Other                                  | 7%                   | 4%     | 11%       | 12%            | 9%        | -        | -       | 3%            | 11%                          | -                            | 12% | 6%          | 7%             | 5%     | 8%  |
| Don't know                             | 6%                   | 3%     | 3%        | -              | 2%        | 15%      | 8%      | 2%            | 19%                          | 6%                           | 7%  | 6%          | 9%             | -      | 3%  |

## GOR\_q3a\_rb. Have you started saving for retirement?

|  |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|--|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base  | 609 | 223 | 139 | 83  | 290 | 14  | 49  | 13  | 228 | 15  | 243 | 366 | 198 | 173 | 172 |
| <b>Base: Working US Adults</b>   | 623 | 217 | 128 | 77  | 282 | 14  | 50  | 17  | 245 | 16  | 244 | 379 | 214 | 175 | 169 |
| Yes, and I don't feel the need to contribute more  | 14% | 13% | 15% | 22% | 15% | -   | 20% | 16% | 13% | 6%  | 17% | 12% | 9%  | 16% | 20% |
| Yes, but I would like to contribute more   | 47% | 44% | 59% | 63% | 59% | 28% | 37% | 27% | 37% | 38% | 49% | 45% | 30% | 51% | 62% |
| No, but I plan on starting soon (i.e., within the next 3 years)  | 21% | 25% | 16% | 9%  | 12% | 48% | 29% | 41% | 29% | 11% | 17% | 24% | 36% | 19% | 7%  |
| No, and I don't plan on starting any time soon (i.e., not within the next 3 years)                               | 10% | 12% | 8%  | 4%  | 8%  | 8%  | 8%  | 9%  | 14% | 18% | 10% | 11% | 15% | 7%  | 10% |
| No, and I don't plan to at all (e.g., will rely on company pension when I retire, someone else is saving for me) | 7%  | 6%  | 2%  | 2%  | 6%  | 16% | 6%  | 6%  | 7%  | 27% | 6%  | 8%  | 11% | 7%  | 2%  |

## GOR\_q4a. You indicated earlier that you have already started saving for retirement. At what age did you begin to save?

|   |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|---|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base   | 374 | 125 | 100 | 71  | 214 | 4   | 28  | 8   | 114 | 6   | 162 | 212 | 78  | 114 | 140 |
| <b>Base: Working US Adults who have started saving for retirement</b> | 379 | 123 | 94  | 66  | 210 | 4   | 28  | 7   | 123 | 7   | 162 | 218 | 83  | 117 | 138 |
| Before the age of 18  | 26% | 18% | 32% | 35% | 31% | -   | 13% | 52% | 20% | 31% | 30% | 23% | 14% | 23% | 35% |
| Between ages 18 to 25   | 6%  | 9%  | 8%  | -   | 2%  | -   | -   | -   | 16% | -   | 2%  | 10% | 8%  | 7%  | 4%  |
| Between ages 26 to 35   | 20% | 15% | 28% | 19% | 17% | 28% | 7%  | -   | 28% | 27% | 17% | 22% | 24% | 23% | 15% |
| Between ages 36 to 45   | 18% | 22% | 16% | 16% | 17% | 23% | 21% | -   | 20% | -   | 28% | 10% | 26% | 17% | 16% |
| Between ages 46 to 55   | 13% | 17% | 8%  | 13% | 14% | 49% | 12% | 23% | 10% | 29% | 12% | 14% | 9%  | 10% | 14% |
| Between ages 56 to 65   | 15% | 18% | 7%  | 15% | 18% | -   | 39% | 24% | 5%  | -   | 8%  | 20% | 15% | 19% | 15% |
| After the age of 65   | 2%  | 1%  | 1%  | 1%  | 2%  | -   | 7%  | -   | 1%  | 13% | 3%  | 1%  | 3%  | 2%  | 2%  |

## GOR\_q4b. At what age did you begin to save for retirement?

|                                |     |     |     |     |     |     |     |     |    |     |     |     |     |     |     |
|--------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|----|-----|-----|-----|-----|-----|-----|
| Unweighted base                | 399 | 121 | 65  | 38  | 218 | 7   | 60  | 44  | 54 | 16  | 44  | 355 | 169 | 98  | 78  |
| <b>Base: Retired US Adults</b> | 378 | 109 | 56  | 29  | 204 | 6   | 57  | 41  | 54 | 16  | 43  | 336 | 167 | 90  | 72  |
| Before the age of 18           | 27% | 25% | 45% | 42% | 38% | 8%  | 10% | 30% | 9% | 23% | 18% | 29% | 17% | 34% | 46% |
| Between ages 18 to 25          | 0%  | 1%  | -   | -   | -   | -   | -   | -   | 2% | -   | -   | 0%  | -   | -   | 2%  |
| Between ages 26 to 35          | 2%  | 2%  | 2%  | -   | 1%  | 18% | -   | -   | 3% | 13% | 6%  | 1%  | 4%  | -   | 1%  |

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|  | Total | Working Retirement |                           |                         |                              |
|--|-------|--------------------|---------------------------|-------------------------|------------------------------|
|  |       | Prefer not to say  | Retired and still working | Retired and not working | Plan on working once retired |
|  |       | *                  | *                         |                         | AR*                          |
| Moved to a state with a warmer climate | 10%   | 17%                | 11%                       | 9%                      | 12%                          |
|  |       | Z*                 | *                         |                         | *                            |
| Moved to a state with a colder climate | 3%    | 2%                 | 4%                        | 2%                      | 8%                           |
|  |       | *                  | *                         |                         | AR*                          |
| Moved into a retirement home           | 1%    | -                  | 2%                        | 1%                      | 3%                           |
|  |       | *                  | *                         |                         | *                            |
| Stayed exactly where I am              | 66%   | 60%                | 65%                       | 68%                     | 59%                          |
|  |       | *                  | *                         |                         | *                            |
| Other                                  | 7%    | 7%                 | 8%                        | 6%                      | 8%                           |
|  |       | *                  | *                         |                         | *                            |
| Don't know                             | 6%    | 12%                | 3%                        | 7%                      | 6%                           |
|  |       | AA,AB*             | *                         |                         | *                            |

## GOR\_q3a\_rb. Have you started saving for retirement?

|  |     |     |    |    |     |
|--|-----|-----|----|----|-----|
| Unweighted base  | 609 | 66  | -  | -  | 444 |
| <b>Base: Working US Adults</b>   | 623 | 65  | -  | -  | 458 |
| Yes, and I don't feel the need to contribute more  | 14% | 11% | -  | -  | 14% |
|  |     | *   | ** | ** | *   |
| Yes, but I would like to contribute more   | 47% | 53% | -  | -  | 47% |
|  |     | Z*  | ** | ** | *   |
| No, but I plan on starting soon (i.e., within the next 3 years)  | 21% | 19% | -  | -  | 22% |
|  |     | AB* | ** | ** | *   |
| No, and I don't plan on starting any time soon (i.e., not within the next 3 years)                               | 10% | 8%  | -  | -  | 11% |
|  |     | *   | ** | ** | *   |
| No, and I don't plan to at all (e.g., will rely on company pension when I retire, someone else is saving for me) | 7%  | 9%  | -  | -  | 6%  |
|  |     | AB* | ** | ** | *   |

## GOR\_q4a. You indicated earlier that you have already started saving for retirement. At what age did you begin to save?

|   |     |       |    |    |     |
|---|-----|-------|----|----|-----|
| Unweighted base   | 374 | 42    | -  | -  | 271 |
| <b>Base: Working US Adults who have started saving for retirement</b> | 379 | 41    | -  | -  | 277 |
| Before the age of 18  | 26% | 30%   | -  | -  | 25% |
|   |     | *     | ** | ** | *   |
| Between ages 18 to 25   | 6%  | 10%   | -  | -  | 7%  |
|   |     | *     | ** | ** | *   |
| Between ages 26 to 35   | 20% | 19%   | -  | -  | 19% |
|   |     | *     | ** | ** | *   |
| Between ages 36 to 45   | 18% | 8%    | -  | -  | 19% |
|   |     | *     | ** | ** | *   |
| Between ages 46 to 55   | 13% | 27%   | -  | -  | 13% |
|   |     | Z,AA* | ** | ** | *   |
| Between ages 56 to 65   | 15% | 5%    | -  | -  | 15% |
|   |     | *     | ** | ** | *   |
| After the age of 65   | 2%  | 2%    | -  | -  | 2%  |
|   |     | *     | ** | ** | *   |

## GOR\_q4b. At what age did you begin to save for retirement?

|                                |     |     |     |     |     |
|--------------------------------|-----|-----|-----|-----|-----|
| Unweighted base                | 399 | 54  | 60  | 303 | 36  |
| <b>Base: Retired US Adults</b> | 378 | 50  | 59  | 284 | 35  |
| Before the age of 18           | 27% | 26% | 23% | 30% | 14% |
|                                |     | *   | *   | *   | *   |
| Between ages 18 to 25          | 0%  | -   | -   | -   | 4%  |
|                                |     | *   | *   | *   | AR* |
| Between ages 26 to 35          | 2%  | -   | 5%  | 1%  | 2%  |



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|  | Total | Gender |        | Age      |          |     | Region    |         |       |      | Race  |       |          |             | No HS, High school graduate |
|--|-------|--------|--------|----------|----------|-----|-----------|---------|-------|------|-------|-------|----------|-------------|-----------------------------|
|  |       | Male   | Female | 18 to 34 | 35 to 54 | 55+ | Northeast | Midwest | South | West | White | Black | Hispanic | Other (NET) |                             |
|  |       |        |        | **       | *        | -   | I*        | *       |       |      |       | *     | *        | **          |                             |
| Between ages 36 to 45  | 4%    | 7%     | 1%     | 17%      | 22%      | -   | 7%        | 4%      | 4%    | 2%   | 2%    | 7%    | 10%      | 12%         | 4%                          |
|  |       | B      |        | **       | E*       |     | *         | *       |       |      |       | J*    | J*       | **          |                             |
| Between ages 46 to 55  | 2%    | 1%     | 4%     | 12%      | 14%      | -   | 3%        | 3%      | 4%    | -    | 2%    | 6%    | 2%       | 5%          | 2%                          |
|  |       | A      |        | **       | E*       |     | *         | *       | I     |      | *     | *     | *        | **          |                             |
| Between ages 56 to 65  | 10%   | 10%    | 10%    | -        | 4%       | 11% | 9%        | 11%     | 10%   | 9%   | 8%    | 16%   | 14%      | 10%         | 9%                          |
|  |       |        |        | **       | *        |     | *         | *       |       |      | *     | *     | *        | **          |                             |
| After the age of 65  | 6%    | 3%     | 8%     | 3%       | 2%       | 7%  | 6%        | 5%      | 5%    | 7%   | 7%    | 4%    | 5%       | -           | 6%                          |
|  |       |        |        | **       | *        |     | *         | *       |       |      | *     | *     | *        | **          |                             |
| I didn't save for retirement (i.e., relied solely on pension, someone else saved for me) | 49%   | 44%    | 53%    | 34%      | 44%      | 50% | 40%       | 49%     | 49%   | 53%  | 50%   | 43%   | 53%      | 32%         | 56%                         |
|  |       |        |        | **       | *        |     | *         | *       |       |      | *     | *     | *        | **          | P                           |

## GOR\_q5a. At what age do you expect to retire?

|                                 |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|---------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base                 | 606 | 298 | 308 | 240 | 239 | 127 | 132 | 120 | 234 | 120 | 384 | 83  | 95  | 44  | 161 |
| <b>Base: Working US Adults</b>  | 620 | 350 | 270 | 269 | 227 | 125 | 141 | 120 | 234 | 125 | 382 | 77  | 115 | 46  | 198 |
| Before the age of 30            | 1%  | 1%  | 1%  | 3%  | -   | -   | 3%  | 1%  | 1%  | 1%  | 1%  | 1%  | 1%  | -   | 2%  |
|                                 |     |     |     | D   |     |     | *   | *   |     |     | *   | *   | *   | *   |     |
| Between ages 30 to 45 years old | 5%  | 6%  | 3%  | 9%  | 3%  | -   | 5%  | 3%  | 8%  | 2%  | 4%  | 7%  | 8%  | 2%  | 8%  |
|                                 |     |     |     | D,E |     |     | *   | I   |     |     | *   | *   | *   | *   |     |
| Between ages 46 to 60 years old | 16% | 15% | 18% | 24% | 15% | 4%  | 14% | 16% | 17% | 20% | 13% | 21% | 23% | 24% | 21% |
|                                 |     |     |     | D,E |     |     | *   | *   | J*  |     | *   | J*  | J*  | P   |     |
| Between ages 61 to 63 years old | 19% | 18% | 20% | 20% | 22% | 11% | 23% | 17% | 18% | 20% | 15% | 21% | 24% | 35% | 22% |
|                                 |     |     |     | E   |     |     | *   | *   | *   |     | *   | *   | J*  | *   |     |
| Between ages 64 to 66 years old | 21% | 18% | 25% | 18% | 23% | 26% | 17% | 23% | 23% | 21% | 24% | 22% | 16% | 16% | 20% |
|                                 |     |     |     | *   |     |     | *   | *   | *   |     | *   | *   | *   | *   |     |
| Between ages 67 to 69 years old | 15% | 19% | 11% | 10% | 15% | 28% | 13% | 20% | 15% | 14% | 17% | 13% | 14% | 9%  | 11% |
|                                 |     |     |     | B   |     | C,D | *   | *   | *   |     | *   | *   | *   | *   |     |
| 70 years old or older           | 21% | 22% | 21% | 16% | 23% | 31% | 25% | 21% | 19% | 23% | 26% | 15% | 14% | 14% | 17% |
|                                 |     |     |     | C   |     |     | *   | *   | *   |     | L   | *   | *   | *   |     |

## GOR\_q5b. At what age did you retire?

|                                 |     |     |     |     |     |     |     |     |     |     |     |     |     |     |     |
|---------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base                 | 269 | 116 | 153 | 22  | 44  | 203 | 40  | 56  | 96  | 77  | 187 | 38  | 27  | 17  | 115 |
| <b>Base: Retired US Adults</b>  | 258 | 119 | 139 | 24  | 45  | 189 | 40  | 55  | 90  | 73  | 176 | 37  | 30  | 16  | 119 |
| Before the age of 30            | 3%  | 3%  | 3%  | 29% | -   | -   | 5%  | -   | 5%  | -   | 3%  | 3%  | -   | 8%  | 3%  |
|                                 |     |     |     | **  | *   |     | *   | *   | I*  |     | *   | *   | **  | **  |     |
| Between ages 30 to 45 years old | 6%  | 8%  | 5%  | 25% | 23% | -   | 7%  | 8%  | 8%  | 3%  | 6%  | 8%  | 7%  | 5%  | 6%  |
|                                 |     |     |     | **  | E*  |     | *   | *   | *   | *   | *   | *   | **  | **  |     |
| Between ages 46 to 60 years old | 26% | 25% | 30% | 8%  | 54% | 24% | 20% | 22% | 33% | 29% | 26% | 19% | 47% | 29% | 24% |
|                                 |     |     |     | **  | E*  |     | *   | *   | *   | *   | *   | *   | **  | **  |     |
| Between ages 61 to 63 years old | 24% | 28% | 20% | 13% | 15% | 27% | 12% | 34% | 24% | 22% | 24% | 25% | 22% | 23% | 22% |
|                                 |     |     |     | **  | *   |     | *   | F*  | *   | *   | *   | *   | **  | **  |     |
| Between ages 64 to 66 years old | 19% | 19% | 20% | 8%  | 2%  | 25% | 25% | 22% | 17% | 17% | 18% | 30% | 12% | 25% | 20% |
|                                 |     |     |     | **  | *   | D   | *   | *   | *   | *   | *   | *   | **  | **  |     |
| Between ages 67 to 69 years old | 18% | 18% | 19% | 6%  | 2%  | 24% | 26% | 14% | 11% | 27% | 22% | 14% | 7%  | 5%  | 22% |
|                                 |     |     |     | **  | *   | D   | H*  | *   | *   | H*  | *   | *   | **  | **  |     |
| 70 years old or older           | 2%  | 1%  | 3%  | 11% | 4%  | 0%  | 5%  | -   | 2%  | 2%  | 1%  | 2%  | 6%  | 5%  | 2%  |
|                                 |     |     |     | **  | E*  |     | *   | *   | *   | *   | *   | *   | **  | **  |     |

To what extent do you agree or disagree with each of the following statements? Please select one option on each row.

## GOR\_q6\_1. It's more important now than it was in my parents' day to start saving early for retirement

|                            |      |     |     |     |     |     |     |     |     |     |     |     |     |    |     |
|----------------------------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|-----|
| Unweighted base            | 1228 | 547 | 681 | 351 | 382 | 495 | 229 | 248 | 469 | 282 | 821 | 159 | 164 | 84 | 454 |
| <b>Base: All US Adults</b> | 1225 | 609 | 616 | 386 | 372 | 467 | 238 | 251 | 458 | 277 | 800 | 151 | 190 | 84 | 512 |

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| Total  | Education            |        |           | Marital Status |           |          |         |               |                              | Children under the age of 18 |     | Income      |                |        |   |
|--|----------------------|--------|-----------|----------------|-----------|----------|---------|---------------|------------------------------|------------------------------|-----|-------------|----------------|--------|---|
|  | Some college, 2-year | 4-year | Post Grad | Married        | Separated | Divorced | Widowed | Never married | Domestic / civil partnership | Yes                          | No  | Under \$40k | \$40k to \$80k | \$80k+ |   |
|  |                      | *      | *         |                | **        | *        | *       | *             | **                           | Y*                           |     |             | *              | *      |   |
| Between ages 36 to 45  | 4%                   | 5%     | 2%        | -              | 1%        | -        | 7%      | 5%            | 7%                           | 14%                          | 2%  | 5%          | 2%             | 5%     |   |
|  |                      | *      | *         |                | **        | R*       | *       | R*            | **                           | Y*                           |     |             | *              | *      |   |
| Between ages 46 to 55  | 2%                   | 2%     | 3%        | 3%             | 1%        | -        | 2%      | 8%            | 6%                           | 15%                          | 1%  | 3%          | 1%             | 5%     |   |
|  |                      | *      | *         |                | **        | *        | *       | R.T*          | **                           | Y*                           |     |             | *              | *      |   |
| Between ages 56 to 65  | 10%                  | 12%    | 11%       | 8%             | 10%       | -        | 12%     | 11%           | 10%                          | 6%                           | 2%  | 11%         | 9%             | 12%    |   |
|  |                      | *      | *         |                | **        | *        | *       | *             | **                           | *                            |     |             | *              | *      |   |
| After the age of 65  | 6%                   | 8%     | 1%        | 6%             | 4%        | -        | 13%     | 9%            | 4%                           | 6%                           | 2%  | 6%          | 6%             | 9%     |   |
|  |                      | *      | *         |                | **        | R*       | *       | *             | **                           | *                            |     |             | *              | 4%     |   |
| I didn't save for retirement (i.e., relied solely on pension, someone else saved for me) | 49%                  | 45%    | 36%       | 40%            | 45%       | 74%      | 58%     | 44%           | 54%                          | 39%                          | 43% | 49%         | 57%            | 41%    |   |
|  |                      | *      | *         |                | **        | *        | *       | *             | **                           | *                            |     |             | AAAB           | AB*    | * |

## GOR\_q5a. At what age do you expect to retire?

|                                 |     |     |     |      |     |     |     |     |     |     |     |     |     |     |     |
|---------------------------------|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| Unweighted base                 | 606 | 223 | 139 | 83   | 288 | 14  | 48  | 13  | 228 | 15  | 242 | 364 | 197 | 172 | 171 |
| <b>Base: Working US Adults</b>  | 620 | 217 | 128 | 77   | 280 | 14  | 49  | 17  | 245 | 16  | 243 | 377 | 213 | 174 | 168 |
| Before the age of 30            | 1%  | 2%  | -   | -    | 1%  | -   | -   | -   | 2%  | -   | 0%  | 2%  | 0%  | 2%  | 2%  |
|                                 |     | *   | *   |      | **  | *   | *   | *   | **  | **  |     |     |     |     |     |
| Between ages 30 to 45 years old | 5%  | 3%  | 6%  | 2%   | 4%  | -   | 2%  | -   | 7%  | -   | 8%  | 3%  | 8%  | 5%  | 3%  |
|                                 |     | *   | *   |      | **  | *   | *   | *   | **  | **  | Y   |     |     |     |     |
| Between ages 46 to 60 years old | 16% | 17% | 8%  | 18%  | 15% | 7%  | 17% | 11% | 20% | -   | 18% | 16% | 23% | 11% | 14% |
|                                 |     | P   | P*  |      | **  | *   | *   | **  | **  | **  |     |     | AA  |     |     |
| Between ages 61 to 63 years old | 19% | 18% | 20% | 14%  | 17% | 24% | 20% | 52% | 18% | 31% | 21% | 17% | 22% | 20% | 15% |
|                                 |     | *   | *   |      | **  | *   | *   | **  | **  | **  |     |     |     |     |     |
| Between ages 64 to 66 years old | 21% | 22% | 23% | 21%  | 23% | 21% | 20% | 17% | 19% | 40% | 20% | 22% | 19% | 21% | 25% |
|                                 |     | *   | *   |      | **  | *   | *   | **  | **  | **  |     |     |     |     |     |
| Between ages 67 to 69 years old | 15% | 16% | 15% | 26%  | 19% | 14% | 14% | 11% | 12% | 14% | 16% | 15% | 11% | 18% | 18% |
|                                 |     | *   | *   | N.O* | V   | **  | *   | **  | **  | **  |     |     |     |     |     |
| 70 years old or older           | 21% | 22% | 29% | 19%  | 20% | 34% | 27% | 9%  | 22% | 15% | 16% | 25% | 17% | 22% | 23% |
|                                 |     | *   | N   | *    | **  | *   | *   | **  | **  | **  |     | X   |     |     |     |

## GOR\_q5b. At what age did you retire?

|                                 |     |     |     |     |     |     |     |     |     |     |     |     |     |       |     |
|---------------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------|-----|
| Unweighted base                 | 269 | 88  | 46  | 20  | 141 | 6   | 39  | 21  | 49  | 13  | 41  | 228 | 124 | 56    | 58  |
| <b>Base: Retired US Adults</b>  | 258 | 81  | 42  | 17  | 133 | 5   | 38  | 20  | 50  | 14  | 40  | 218 | 123 | 52    | 55  |
| Before the age of 30            | 3%  | 4%  | -   | -   | 1%  | -   | 3%  | -   | 6%  | 16% | 4%  | 2%  | 4%  | -     | 2%  |
|                                 |     | *   | *   |     | **  | *   | *   | *   | R*  | **  | *   |     |     | *     | *   |
| Between ages 30 to 45 years old | 6%  | 8%  | 2%  | 6%  | 4%  | -   | 10% | -   | 13% | -   | 22% | 3%  | 11% | 2%    | 2%  |
|                                 |     | *   | *   | **  | **  | *   | *   | *   | R*  | **  | Y*  |     | AB  | *     | *   |
| Between ages 46 to 60 years old | 26% | 31% | 34% | 19% | 28% | 21% | 26% | 33% | 26% | 27% | 28% | 27% | 27% | 22%   | 35% |
|                                 |     | *   | *   | **  | **  | *   | *   | **  | *   | **  | *   |     |     | *     | *   |
| Between ages 61 to 63 years old | 24% | 29% | 20% | 21% | 22% | 44% | 30% | 23% | 20% | 30% | 17% | 25% | 25% | 26%   | 23% |
|                                 |     | *   | *   | **  | **  | *   | *   | **  | *   | **  | *   |     |     | *     | *   |
| Between ages 64 to 66 years old | 19% | 14% | 28% | 17% | 23% | 18% | 14% | 18% | 15% | 21% | 18% | 20% | 18% | 20%   | 24% |
|                                 |     | *   | *   | **  | **  | *   | *   | **  | *   | **  | *   |     |     | *     | *   |
| Between ages 67 to 69 years old | 18% | 11% | 16% | 32% | 21% | 17% | 17% | 26% | 12% | 7%  | 6%  | 20% | 14% | 30%   | 12% |
|                                 |     | *   | *   | **  | **  | *   | *   | **  | *   | **  | *   | X   |     | Z AB* | *   |
| 70 years old or older           | 2%  | 3%  | -   | 4%  | 1%  | -   | -   | -   | 7%  | -   | 5%  | 2%  | 1%  | -     | 3%  |
|                                 |     | *   | *   | **  | **  | *   | *   | **  | R*  | **  | *   |     |     | *     | *   |

To what extent do you agree or disagree with each of the following statements? Please select one option on each row.

## GOR\_q6\_1. It's more important now than it was in my parents' day to start saving early for retirement

|                            |      |     |     |     |     |    |     |    |     |    |     |     |     |     |     |
|----------------------------|------|-----|-----|-----|-----|----|-----|----|-----|----|-----|-----|-----|-----|-----|
| Unweighted base            | 1228 | 408 | 232 | 134 | 592 | 25 | 128 | 59 | 382 | 42 | 370 | 858 | 472 | 321 | 271 |
| <b>Base: All US Adults</b> | 1225 | 385 | 210 | 118 | 569 | 23 | 124 | 60 | 404 | 45 | 368 | 858 | 487 | 316 | 261 |

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



|  | Total | Working Retirement |                           |                         |                              |
|--|-------|--------------------|---------------------------|-------------------------|------------------------------|
|  |       | Prefer not to say  | Retired and still working | Retired and not working | Plan on working once retired |
|  |       | *                  | AR*                       |                         | *                            |
| Between ages 36 to 45  | 4%    | -                  | 5%                        | 2%                      | 17%                          |
|  |       | *                  | *                         |                         | AR*                          |
| Between ages 46 to 55  | 2%    | -                  | 8%                        | 1%                      | 5%                           |
|  |       | *                  | AR*                       |                         | AR*                          |
| Between ages 56 to 65  | 10%   | 5%                 | 12%                       | 9%                      | 14%                          |
|  |       | *                  | *                         |                         | *                            |
| After the age of 65  | 6%    | 2%                 | 10%                       | 5%                      | 5%                           |
|  |       | *                  | *                         |                         | *                            |
| I didn't save for retirement (i.e., relied solely on pension, someone else saved for me) | 49%   | 67%                | 36%                       | 52%                     | 38%                          |
|  |       | AA,AB*             | *                         | AQ                      | *                            |

## GOR\_q5a. At what age do you expect to retire?

|                                 |     |     |    |    |     |
|---------------------------------|-----|-----|----|----|-----|
| Unweighted base                 | 606 | 66  | -  | -  | 442 |
| <b>Base: Working US Adults</b>  | 620 | 65  | -  | -  | 456 |
| Before the age of 30            | 1%  | -   | ** | ** | 1%  |
|                                 |     | *   | ** | ** |     |
| Between ages 30 to 45 years old | 5%  | 2%  | -  | -  | 6%  |
|                                 |     | *   | ** | ** |     |
| Between ages 46 to 60 years old | 16% | 18% | -  | -  | 16% |
|                                 |     | *   | ** | ** |     |
| Between ages 61 to 63 years old | 19% | 17% | -  | -  | 17% |
|                                 |     | *   | ** | ** |     |
| Between ages 64 to 66 years old | 21% | 20% | -  | -  | 19% |
|                                 |     | *   | ** | ** |     |
| Between ages 67 to 69 years old | 15% | 14% | -  | -  | 15% |
|                                 |     | *   | ** | ** |     |
| 70 years old or older           | 21% | 30% | -  | -  | 25% |
|                                 |     | Z*  | ** | ** |     |

## GOR\_q5b. At what age did you retire?

|                                 |     |     |     |     |     |
|---------------------------------|-----|-----|-----|-----|-----|
| Unweighted base                 | 269 | 31  | 46  | 195 | 28  |
| <b>Base: Retired US Adults</b>  | 258 | 29  | 46  | 183 | 29  |
| Before the age of 30            | 3%  | 3%  | 5%  | 2%  | 4%  |
|                                 |     | **  | *   |     | **  |
| Between ages 30 to 45 years old | 6%  | 3%  | 7%  | 4%  | 20% |
|                                 |     | **  | *   |     | **  |
| Between ages 46 to 60 years old | 26% | 27% | 12% | 31% | 30% |
|                                 |     | **  | *   | AQ  | **  |
| Between ages 61 to 63 years old | 24% | 16% | 19% | 26% | 17% |
|                                 |     | **  | *   |     | **  |
| Between ages 64 to 66 years old | 19% | 17% | 21% | 21% | 9%  |
|                                 |     | **  | *   |     | **  |
| Between ages 67 to 69 years old | 18% | 28% | 30% | 16% | 15% |
|                                 |     | **  | AR* |     | **  |
| 70 years old or older           | 2%  | 6%  | 7%  | 0%  | 4%  |
|                                 |     | **  | AR* |     | **  |

To what extent do you agree or disagree with each of the following statements? Please select one option on each row.

## GOR\_q6\_1. It's more important now than it was in my parents' day to start saving early for retirement

|                            |      |     |    |     |     |
|----------------------------|------|-----|----|-----|-----|
| Unweighted base            | 1228 | 164 | 60 | 303 | 480 |
| <b>Base: All US Adults</b> | 1225 | 161 | 59 | 284 | 493 |

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



|                           | Total | Gender |        | Age      |          |     | Region    |         |       |      | Race  |       |          |             | No HS, High school graduate |
|---------------------------|-------|--------|--------|----------|----------|-----|-----------|---------|-------|------|-------|-------|----------|-------------|-----------------------------|
|                           |       | Male   | Female | 18 to 34 | 35 to 54 | 55+ | Northeast | Midwest | South | West | White | Black | Hispanic | Other (NET) |                             |
| Strongly agree            | 52%   | 51%    | 53%    | 40%      | 54%      | 60% | 46%       | 53%     | 54%   | 52%  | 54%   | 47%   | 48%      | 47%         | 44%                         |
|                           |       |        |        |          | C        | C   |           |         |       |      |       |       |          | *           |                             |
| Somewhat agree            | 22%   | 25%    | 20%    | 27%      | 19%      | 21% | 26%       | 22%     | 20%   | 24%  | 25%   | 18%   | 18%      | 20%         | 22%                         |
|                           |       | B      |        | D        |          |     |           |         |       |      |       |       |          | *           |                             |
| Neither agree or disagree | 15%   | 14%    | 15%    | 20%      | 15%      | 11% | 15%       | 13%     | 16%   | 15%  | 13%   | 20%   | 19%      | 18%         | 18%                         |
|                           |       |        |        | E        |          |     |           |         |       |      |       | J     | J        | *           | P.Q                         |
| Somewhat disagree         | 3%    | 4%     | 3%     | 5%       | 2%       | 2%  | 3%        | 2%      | 5%    | 2%   | 3%    | 3%    | 5%       | 6%          | 3%                          |
|                           |       |        |        | E        |          |     |           |         |       |      |       |       |          | *           |                             |
| Strongly disagree         | 2%    | 2%     | 2%     | 1%       | 2%       | 2%  | 2%        | 3%      | 1%    | 2%   | 2%    | 1%    | 1%       | 1%          | 2%                          |
|                           |       |        |        |          | E        |     |           |         |       |      |       |       |          | *           |                             |
| Don't know                | 6%    | 3%     | 8%     | 7%       | 7%       | 4%  | 9%        | 6%      | 5%    | 5%   | 4%    | 11%   | 9%       | 8%          | 10%                         |
|                           |       |        | A      | E        | E        |     |           |         |       |      |       | J     | J        | *           | O.P.Q                       |
| Net: Agree                | 74%   | 76%    | 72%    | 67%      | 73%      | 81% | 72%       | 76%     | 74%   | 76%  | 79%   | 64%   | 65%      | 67%         | 66%                         |
| Net: Disagree             | 5%    | 6%     | 4%     | 6%       | 5%       | 5%  | 5%        | 5%      | 6%    | 4%   | 5%    | 5%    | 6%       | 7%          | 5%                          |

## GOR\_q6\_2. I don't/didn't know how to start preparing for retirement

|                            |      |     |     |     |     |     |     |     |     |     |     |     |     |     |       |
|----------------------------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------|
| Unweighted base            | 1228 | 547 | 681 | 351 | 382 | 495 | 229 | 248 | 469 | 282 | 821 | 159 | 164 | 84  | 454   |
| <b>Base: All US Adults</b> | 1225 | 609 | 616 | 386 | 372 | 467 | 238 | 251 | 458 | 277 | 800 | 151 | 190 | 84  | 512   |
| Strongly agree             | 15%  | 14% | 17% | 23% | 13% | 10% | 16% | 14% | 16% | 14% | 15% | 12% | 18% | 14% | 14%   |
|                            |      |     |     | D.E |     |     |     |     |     |     |     |     |     | *   |       |
| Somewhat agree             | 21%  | 20% | 21% | 21% | 22% | 19% | 25% | 20% | 21% | 18% | 20% | 24% | 19% | 22% | 21%   |
|                            |      |     |     |     |     |     |     |     |     |     |     |     |     | *   |       |
| Neither agree or disagree  | 21%  | 21% | 21% | 23% | 22% | 19% | 20% | 21% | 20% | 23% | 20% | 22% | 21% | 30% | 28%   |
|                            |      |     |     |     |     |     |     |     |     |     |     |     |     | J*  | O.P.Q |
| Somewhat disagree          | 16%  | 16% | 16% | 16% | 18% | 15% | 16% | 17% | 15% | 17% | 17% | 11% | 15% | 17% | 14%   |
|                            |      |     |     |     |     |     |     |     |     |     |     |     |     | *   |       |
| Strongly disagree          | 22%  | 25% | 18% | 10% | 18% | 34% | 15% | 23% | 23% | 23% | 24% | 19% | 19% | 10% | 13%   |
|                            |      | B   |     | C   | C   | C.D |     | F   | F   | F   | M   |     |     | *   |       |
| Don't know                 | 6%   | 4%  | 7%  | 7%  | 7%  | 4%  | 8%  | 5%  | 5%  | 5%  | 4%  | 12% | 8%  | 6%  | 10%   |
|                            |      | A   |     | E   | E   |     |     |     |     |     | J   | J   | J   | *   | O.P.Q |
| Net: Agree                 | 36%  | 33% | 38% | 45% | 35% | 29% | 41% | 34% | 37% | 31% | 35% | 36% | 37% | 36% | 35%   |
| Net: Disagree              | 38%  | 41% | 34% | 26% | 36% | 48% | 31% | 40% | 38% | 41% | 41% | 30% | 34% | 27% | 27%   |

## GOR\_q6\_3. Retiring early is not worth the reduction in benefits (e.g., social security, work-place insurance, etc.)

|                            |      |     |     |     |     |     |     |     |     |     |     |     |     |     |       |
|----------------------------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-------|
| Unweighted base            | 1228 | 547 | 681 | 351 | 382 | 495 | 229 | 248 | 469 | 282 | 821 | 159 | 164 | 84  | 454   |
| <b>Base: All US Adults</b> | 1225 | 609 | 616 | 386 | 372 | 467 | 238 | 251 | 458 | 277 | 800 | 151 | 190 | 84  | 512   |
| Strongly agree             | 20%  | 21% | 20% | 18% | 19% | 23% | 24% | 20% | 20% | 17% | 19% | 21% | 26% | 14% | 22%   |
|                            |      |     |     |     |     |     |     |     |     |     |     |     | M   | *   |       |
| Somewhat agree             | 24%  | 26% | 22% | 26% | 25% | 21% | 26% | 23% | 24% | 23% | 26% | 21% | 16% | 28% | 21%   |
|                            |      |     |     |     |     |     |     |     |     |     | L   |     |     | *   |       |
| Neither agree or disagree  | 25%  | 24% | 27% | 31% | 26% | 20% | 23% | 22% | 26% | 30% | 25% | 25% | 25% | 32% | 26%   |
|                            |      |     |     | E   | E   |     |     |     |     | G   |     |     |     | *   |       |
| Somewhat disagree          | 12%  | 12% | 12% | 10% | 10% | 15% | 7%  | 15% | 13% | 12% | 13% | 8%  | 12% | 8%  | 10%   |
|                            |      |     |     |     |     | C.D |     | F   | F   |     |     |     |     | *   |       |
| Strongly disagree          | 10%  | 11% | 8%  | 5%  | 8%  | 15% | 8%  | 13% | 8%  | 10% | 11% | 9%  | 7%  | 5%  | 9%    |
|                            |      |     |     |     |     | C.D |     | H   |     |     |     |     |     | *   |       |
| Don't know                 | 9%   | 7%  | 11% | 11% | 11% | 6%  | 11% | 8%  | 8%  | 9%  | 6%  | 15% | 13% | 14% | 13%   |
|                            |      |     | A   | E   | E   |     |     |     |     |     | J   | J   | J   | J*  | O.P.Q |
| Net: Agree                 | 44%  | 46% | 42% | 44% | 45% | 44% | 50% | 43% | 45% | 40% | 45% | 43% | 42% | 42% | 42%   |
| Net: Disagree              | 22%  | 23% | 20% | 15% | 18% | 30% | 16% | 28% | 21% | 22% | 24% | 18% | 19% | 13% | 19%   |

Cell Contents (Column Percentages, Statistical Test Results), Statistics (Column Proportions, (95%): A/B, C/D/E, F/G/H/I, J/K/L/M, N/O/P/Q, R/S/T/U/V/W, X/Y, Z/AA/AB/AC, AD/AE/AF/AG/AH/AI/AJ/AK/AL/AM/AN/AO/AP, AQ/AR/AS, Minimum Base: 30 (\*\*), Small Base: 100 (\*\*))

# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



|                           | Total | Education            |            |           | Marital Status |           |          |          |               |                              | Children under the age of 18 |         | Income      |                |                |
|---------------------------|-------|----------------------|------------|-----------|----------------|-----------|----------|----------|---------------|------------------------------|------------------------------|---------|-------------|----------------|----------------|
|                           |       | Some college, 2-year | 4-year     | Post Grad | Married        | Separated | Divorced | Widowed  | Never married | Domestic / civil partnership | Yes                          | No      | Under \$40k | \$40k to \$80k | \$80k+         |
| Strongly agree            | 52%   | 53%<br>N             | 63%<br>N.O | 58%<br>N  | 58%<br>V       | 24%<br>** | 55%      | 51%<br>* | 44%           | 48%<br>*                     | 50%                          | 52%     | 47%         | 52%            | 65%<br>Z.AA.AC |
| Somewhat agree            | 22%   | 23%                  | 22%        | 22%       | 22%            | 32%<br>** | 22%      | 31%<br>* | 21%           | 22%<br>*                     | 24%                          | 22%     | 23%         | 26%<br>AB      | 18%            |
| Neither agree or disagree | 15%   | 14%                  | 10%        | 11%       | 11%            | 35%<br>** | 11%      | 12%<br>* | 20%<br>R.T    | 19%<br>*                     | 17%                          | 14%     | 18%<br>AB   | 14%            | 11%            |
| Somewhat disagree         | 3%    | 4%                   | 1%         | 4%        | 3%             | 5%<br>**  | 4%       | 1%<br>*  | 4%            | -<br>*                       | 3%                           | 3%      | 3%          | 3%             | 4%             |
| Strongly disagree         | 2%    | 2%                   | 2%         | 3%        | 2%             | -<br>**   | 3%       | 2%<br>*  | 2%            | -<br>*                       | 1%                           | 2%      | 2%          | 2%             | 0%             |
| Don't know                | 6%    | 3%                   | 1%         | 3%        | 4%             | 4%<br>**  | 6%       | 3%<br>*  | 8%<br>R       | 11%<br>R*                    | 4%                           | 7%<br>X | 7%<br>AA.AB | 3%             | 2%             |
| Net: Agree                | 74%   | 77%                  | 86%        | 80%       | 80%            | 56%       | 76%      | 81%      | 66%           | 70%                          | 74%                          | 74%     | 70%         | 77%            | 83%            |
| Net: Disagree             | 5%    | 6%                   | 3%         | 7%        | 5%             | #VALUE!   | 7%       | 3%       | 6%            | #VALUE!                      | 5%                           | 5%      | 5%          | 5%             | 4%             |

## GOR\_q6\_2. I don't/didn't know how to start preparing for retirement

|                            |      |          |          |            |          |           |          |           |            |             |     |     |              |           |                |
|----------------------------|------|----------|----------|------------|----------|-----------|----------|-----------|------------|-------------|-----|-----|--------------|-----------|----------------|
| Unweighted base            | 1228 | 408      | 232      | 134        | 592      | 25        | 128      | 59        | 382        | 42          | 370 | 858 | 472          | 321       | 271            |
| <b>Base: All US Adults</b> | 1225 | 385      | 210      | 118        | 569      | 23        | 124      | 60        | 404        | 45          | 368 | 858 | 487          | 316       | 261            |
| Strongly agree             | 15%  | 17%<br>Q | 16%      | 9%         | 12%      | 16%<br>** | 9%       | 10%<br>*  | 21%<br>R.T | 20%<br>*    | 18% | 14% | 18%<br>AA    | 12%       | 14%            |
| Somewhat agree             | 21%  | 21%      | 20%      | 20%        | 19%      | 25%<br>** | 20%      | 22%<br>*  | 23%<br>*   | 16%<br>*    | 21% | 21% | 22%<br>AB    | 24%<br>AB | 13%            |
| Neither agree or disagree  | 21%  | 17%      | 16%      | 15%        | 17%      | 40%<br>** | 28%<br>R | 19%<br>*  | 24%<br>R   | 20%<br>*    | 21% | 21% | 27%<br>AA.AB | 18%       | 14%            |
| Somewhat disagree          | 16%  | 19%      | 16%      | 19%        | 19%      | 15%<br>V  | 16%      | 22%<br>*  | 12%<br>*   | 10%<br>*    | 18% | 15% | 14%          | 17%       | 20%<br>Z       |
| Strongly disagree          | 22%  | 24%<br>N | 29%<br>N | 36%<br>N.O | 29%<br>V | -<br>**   | 22%<br>V | 27%<br>V* | 12%        | 19%<br>*    | 19% | 23% | 12%<br>Z     | 25%<br>Z  | 37%<br>Z.AA.AC |
| Don't know                 | 6%   | 2%       | 2%       | 2%         | 4%       | 4%<br>**  | 6%       | -<br>*    | 7%<br>R.U* | 15%<br>R.U* | 4%  | 6%  | 7%<br>AA.AB  | 3%        | 1%             |
| Net: Agree                 | 36%  | 38%      | 37%      | 29%        | 31%      | 41%       | 29%      | 32%       | 44%        | 36%         | 38% | 35% | 40%          | 36%       | 27%            |
| Net: Disagree              | 38%  | 43%      | 45%      | 55%        | 48%      | #VALUE!   | 38%      | 48%       | 24%        | 29%         | 37% | 38% | 26%          | 42%       | 57%            |

## GOR\_q6\_3. Retiring early is not worth the reduction in benefits (e.g., social security, work-place insurance, etc.)

|                            |      |     |     |     |          |           |     |          |              |               |     |          |             |             |     |
|----------------------------|------|-----|-----|-----|----------|-----------|-----|----------|--------------|---------------|-----|----------|-------------|-------------|-----|
| Unweighted base            | 1228 | 408 | 232 | 134 | 592      | 25        | 128 | 59       | 382          | 42            | 370 | 858      | 472         | 321         | 271 |
| <b>Base: All US Adults</b> | 1225 | 385 | 210 | 118 | 569      | 23        | 124 | 60       | 404          | 45            | 368 | 858      | 487         | 316         | 261 |
| Strongly agree             | 20%  | 20% | 20% | 15% | 21%      | 11%<br>** | 23% | 20%<br>* | 19%<br>*     | 20%<br>*      | 21% | 20%      | 21%<br>AB   | 25%         | 15% |
| Somewhat agree             | 24%  | 25% | 27% | 29% | 22%      | 25%<br>** | 25% | 22%<br>* | 27%<br>*     | 18%<br>*      | 25% | 24%      | 21%<br>Z.AC | 25%<br>Z.AC | 31% |
| Neither agree or disagree  | 25%  | 25% | 23% | 27% | 23%      | 41%<br>** | 24% | 33%<br>* | 28%<br>*     | 16%<br>*      | 27% | 25%      | 29%<br>AB   | 23%         | 21% |
| Somewhat disagree          | 12%  | 14% | 13% | 13% | 15%<br>V | 4%<br>**  | 12% | 11%<br>* | 10%<br>*     | 4%<br>*       | 13% | 12%      | 12%<br>AA   | 9%          | 16% |
| Strongly disagree          | 10%  | 8%  | 11% | 13% | 12%<br>V | 5%<br>**  | 9%  | 12%<br>* | 5%<br>R.T.V* | 24%<br>X      | 6%  | 11%<br>X | 7%<br>Z     | 11%<br>Z    | 13% |
| Don't know                 | 9%   | 8%  | 5%  | 3%  | 7%       | 15%<br>** | 7%  | 2%<br>*  | 12%<br>R.U   | 18%<br>R.T.U* | 9%  | 9%       | 11%<br>AB   | 7%<br>AB    | 4%  |
| Net: Agree                 | 44%  | 45% | 47% | 43% | 43%      | 35%       | 48% | 42%      | 46%          | 38%           | 46% | 43%      | 42%         | 50%         | 47% |
| Net: Disagree              | 22%  | 22% | 24% | 26% | 27%      | 8%        | 21% | 23%      | 15%          | 27%           | 19% | 23%      | 19%         | 20%         | 29% |

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# Editorial Retirement

US\_nat Sample: 28th September - 1st October 2018



|                           | Total | Working Retirement |                           |                         |                              |
|---------------------------|-------|--------------------|---------------------------|-------------------------|------------------------------|
|                           |       | Prefer not to say  | Retired and still working | Retired and not working | Plan on working once retired |
| Strongly agree            | 52%   | 47%                | 60%<br>*                  | 59%                     | 52%                          |
| Somewhat agree            | 22%   | 22%                | 16%<br>*                  | 17%                     | 27%<br>AR                    |
| Neither agree or disagree | 15%   | 13%                | 16%<br>*                  | 12%                     | 14%                          |
| Somewhat disagree         | 3%    | 4%                 | 1%<br>*                   | 2%                      | 4%                           |
| Strongly disagree         | 2%    | 2%                 | 3%<br>*                   | 3%                      | 1%                           |
| Don't know                | 6%    | 12%<br>AA AB       | 3%<br>*                   | 6%<br>AS                | 2%                           |
| Net: Agree                | 74%   | 69%                | 76%                       | 76%                     | 79%                          |
| Net: Disagree             | 5%    | 6%                 | 5%                        | 5%                      | 5%                           |

## GOR\_q6.2. I don't/didn't know how to start preparing for retirement

|                            |      |              |            |           |           |
|----------------------------|------|--------------|------------|-----------|-----------|
| Unweighted base            | 1228 | 164          | 60         | 303       | 480       |
| <b>Base: All US Adults</b> | 1225 | 161          | 59         | 284       | 493       |
| Strongly agree             | 15%  | 13%          | 13%<br>*   | 8%        | 20%<br>AR |
| Somewhat agree             | 21%  | 23%<br>AB    | 15%<br>*   | 18%       | 23%       |
| Neither agree or disagree  | 21%  | 20%          | 25%<br>*   | 19%       | 19%       |
| Somewhat disagree          | 16%  | 14%          | 9%<br>*    | 17%       | 18%       |
| Strongly disagree          | 22%  | 19%<br>Z     | 33%<br>AS* | 31%<br>AS | 20%       |
| Don't know                 | 6%   | 12%<br>AA AB | 5%<br>*    | 6%<br>AS  | 1%        |
| Net: Agree                 | 36%  | 36%          | 28%        | 27%       | 42%       |
| Net: Disagree              | 38%  | 33%          | 42%        | 48%       | 37%       |

## GOR\_q6.3. Retiring early is not worth the reduction in benefits (e.g., social security, work-place insurance, etc.)

|                            |      |              |            |             |              |
|----------------------------|------|--------------|------------|-------------|--------------|
| Unweighted base            | 1228 | 164          | 60         | 303         | 480          |
| <b>Base: All US Adults</b> | 1225 | 161          | 59         | 284         | 493          |
| Strongly agree             | 20%  | 17%          | 24%<br>*   | 16%         | 24%<br>AR    |
| Somewhat agree             | 24%  | 19%          | 12%<br>*   | 18%         | 29%<br>AQ,AR |
| Neither agree or disagree  | 25%  | 27%          | 31%<br>*   | 21%         | 25%          |
| Somewhat disagree          | 12%  | 13%          | 15%<br>*   | 18%<br>AS   | 10%          |
| Strongly disagree          | 10%  | 8%           | 17%<br>AS* | 18%<br>AS   | 6%           |
| Don't know                 | 9%   | 16%<br>AA AB | -<br>*     | 9%<br>AQ,AS | 5%           |
| Net: Agree                 | 44%  | 36%          | 37%        | 34%         | 54%          |
| Net: Disagree              | 22%  | 21%          | 32%        | 36%         | 16%          |