

## YouGov / Black Letter survey results

GB Sample: 2080 adults

Fieldwork dates: 1st-2nd May 2018

Total	Gender		Age					Social Grade	
	Male	Female	18-24	25-34	35-44	45-54	55+	ABC1	C2DE

Do you have a valid UK driving licence?

Unweighted base	2080	972	1108	178	306	364	374	858	1255	825
<b>Base: All GB adults</b>	2080	1010	1070	234	314	371	354	808	1186	894
Yes - full licence	78%	79%	77%	48%	71%	79%	84%	86%	81%	74%
Yes - provisional licence	7%	7%	7%	33%	11%	4%	3%	1%	6%	8%
No	14%	13%	16%	15%	17%	17%	13%	12%	12%	17%
Don't know	1%	1%	1%	3%	1%	-	1%	0%	1%	1%

The government is planning to reduce the amount of compensation that motorists who are injured in road traffic accidents, through no fault of their own, will be able to claim from the defendant's insurance company (i.e. the insurance company covering the person who caused the accident)... Before taking this survey, were you aware of this proposed change?

Unweighted base	2080	972	1108	178	306	364	374	858	1255	825
<b>Base: All GB adults</b>	2080	1010	1070	234	314	371	354	808	1186	894
Yes, I was	18%	23%	14%	9%	18%	16%	24%	20%	21%	16%
No, I was not	82%	77%	86%	91%	82%	84%	76%	80%	79%	84%

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If you were injured in a motor accident through no fault of your own, do you think you would know how to bring a claim for damages on your own, without legal support?

Unweighted base	2080	972	1108	178	306	364	374	858	1255	825
<b>Base: All GB adults</b>	2080	1010	1070	234	314	371	354	808	1186	894
Yes, I would	22%	23%	21%	11%	22%	19%	26%	24%	22%	21%
No, I would not	78%	77%	79%	89%	78%	81%	74%	76%	78%	79%

How likely, if at all, do you think you would be to have a solicitor bring a claim to court instead of doing so yourself if you had to pay the solicitor 50% of any damages that you received?

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<b>Base: All GB adults</b>	2080	1010	1070	234	314	371	354	808	1186	894
Very likely	6%	7%	6%	4%	3%	5%	7%	8%	6%	7%
Fairly likely	21%	23%	20%	27%	26%	20%	16%	21%	21%	22%
Not very likely	33%	31%	36%	28%	29%	33%	35%	36%	35%	31%
Not at all likely	17%	18%	16%	11%	19%	15%	19%	18%	18%	15%
Don't know	22%	21%	23%	30%	22%	27%	24%	17%	20%	25%

Please imagine that you were not able or were not prepared to pay for a solicitor... How likely, if at all, do you think you would be to bring a claim yourself for damages if you were injured through no fault of your own?

Unweighted base	2080	972	1108	178	306	364	374	858	1255	825
<b>Base: All GB adults</b>	2080	1010	1070	234	314	371	354	808	1186	894
Very likely	12%	13%	10%	8%	12%	10%	11%	14%	12%	11%
Fairly likely	32%	32%	31%	30%	30%	29%	28%	35%	32%	31%
Not very likely	27%	26%	28%	31%	24%	29%	24%	27%	28%	25%
Not at all likely	10%	10%	11%	9%	14%	12%	13%	8%	10%	11%
Don't know	19%	18%	20%	23%	20%	20%	23%	16%	18%	22%

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A further element of the government's proposals is to reduce the level of compensation you would receive for a claim. Currently, if your injury is estimated to last up to 3 months, you would receive, on average, £1,750. This would be reduced to £235 under the government proposal. This goes up on a scale, so for an injury that last between 10 and 12 months, for example, compensation would fall from £3,100 to £1,250. To what extent, if at all, do you support or oppose this element of the proposed policy?

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<b>Base: All GB adults</b>	<b>2080</b>	<b>1010</b>	<b>1070</b>	<b>234</b>	<b>314</b>	<b>371</b>	<b>354</b>	<b>808</b>	<b>1186</b>	<b>894</b>
Strongly support	4%	4%	3%	0%	3%	6%	5%	4%	4%	3%
Tend to support	12%	13%	11%	10%	13%	13%	12%	11%	13%	10%
Neither support or oppose	17%	14%	20%	11%	22%	16%	16%	18%	18%	16%
Tend to oppose	23%	23%	23%	24%	17%	28%	22%	23%	24%	22%
Strongly oppose	33%	36%	30%	34%	32%	26%	35%	35%	30%	36%
Don't know	11%	10%	12%	21%	12%	10%	10%	8%	10%	12%

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Insurance companies have said that they will pass on savings from the government's proposals to reduce motor insurance premiums by around £35 a year for every driver. How likely, if at all, do you think insurance companies will be to pass on these savings to motor insurance holders?

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<b>Base: All GB adults</b>	<b>2080</b>	<b>1010</b>	<b>1070</b>	<b>234</b>	<b>314</b>	<b>371</b>	<b>354</b>	<b>808</b>	<b>1186</b>	<b>894</b>
Very likely	2%	1%	2%	1%	2%	2%	1%	2%	1%	2%
Fairly likely	9%	10%	7%	9%	11%	9%	8%	8%	10%	7%
Not very likely	36%	33%	38%	31%	35%	34%	32%	39%	37%	34%
Not at all likely	43%	47%	40%	30%	39%	46%	50%	45%	43%	43%
Don't know	11%	9%	13%	29%	13%	9%	9%	7%	9%	14%

For the following question, if you do not drive or own a car, please imagine that you do... If you had to choose, which of the following would you prefer?

Unweighted base	2080	972	1108	178	306	364	374	858	1255	825
<b>Base: All GB adults</b>	<b>2080</b>	<b>1010</b>	<b>1070</b>	<b>234</b>	<b>314</b>	<b>371</b>	<b>354</b>	<b>808</b>	<b>1186</b>	<b>894</b>
To have £35 off of my motor insurance premium, and receive less in compensation if I were to get into a motor accident that wasn't my fault	29%	33%	26%	36%	33%	34%	29%	24%	31%	27%
To pay the same amount on my motor insurance premium that I currently do, and receive the current level of compensation if I were to get into a motor accident that wasn't my fault	71%	67%	74%	64%	67%	66%	71%	76%	69%	73%