YouGov / Cancer Research UK Survey Results



Sample Size: 1037 Adults in Scotland Fieldwork: 8th - 13th August 2019

			Vote i	n 2017		EU Ref	2016	Indy	Ref	Ge	ender		Ag	е		Social	Grade
	Total	Con	Lab	Lib Dem	SNP	Remain	Leave	Yes	No	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE
Weighted Sample	1037	213	204	52	301	547	318	402	498	500	537	113	422	263	239	539	498
Unweighted Sample	1037	228	212	54	301	569	313	383	495	473	564	103	425	276	233	583	454
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

How much influence, if any, do you think the following factors have on getting people to buy unhealthy food at the supermarket? Price deals that offer extra items for free (e.g. buy one get one free) 47 48 Large influence 48 Some influence 37 TOTAL LARGE / SOME INFLUENCE 85 86 86 Not much influence 7 No influence TOTAL NOT MUCH / NO INFLUENCE 10 Don't know 5 Price deals that reduce the price of each item (e.g. 50% off) Large influence 53 Some influence 34 TOTAL LARGE / SOME INFLUENCE 87 87 Not much influence 5 No influence 2 TOTAL NOT MUCH / NO INFLUENCE Don't know Where items are placed (e.g. end of aisle, checkouts) Large influence 26 Some influence 48 TOTAL LARGE / SOME INFLUENCE 74 75 75 72 Not much influence 15 14 18 18 13 No influence TOTAL NOT MUCH / NO INFLUENCE 21 Don't know

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Sample Size: 1037 Adults in Scotland Fieldwork: 8th - 13th August 2019

		Parent of	child <18			Gross Ho	usehold In	come (£)		
	Total	Yes	No	Under 10,000	10,000 - 19,999	20,000 - 29,999	30,000 - 39,999	40,000 - 49,999	50,000 - 69,999	70,000+
Weighted Sample	1037	199	838	106	164	163	99	85	81	59
Unweighted Sample	1037	201	836	98	163	151	103	90	86	69
	%	%	%	%	%	%	%	%	%	%

How much influence, if any, do you think the following factors have on getting people to buy unhealthy food at the supermarket?

Price deals that offer extra items for free (e.g. buy one get one free)				_						
Large influence	48	50	48	53	53	52	46	62	44	47
Some influence	37	40	36	26	34	34	44	30	46	44
TOTAL LARGE / SOME INFLUENCE	85	90	84	79	87	86	90	92	90	91
Not much influence	7	4	7	8	8	7	5	6	5	4
No influence	3	3	3	4	2	3	4	1	1	4
TOTAL NOT MUCH / NO INFLUENCE	10	7	10	12	10	10	9	7	6	8
Don't know	5	3	6	8	3	5	1	1	3	1
Price deals that reduce the price of each item (e.g. 50% off)										
Large influence	53	56	52	53	57	54	53	64	53	53
Some influence	34	32	34	28	32	33	40	30	37	38
TOTAL LARGE / SOME INFLUENCE	87	88	86	. 81	89	87	93	94	90	91
Not much influence	5	6	5	7	6	5	1	4	6	3
No influence	2	3	2	3	1	1	5	0	1	5
TOTAL NOT MUCH / NO INFLUENCE	7	9	7	10	7	6	6	4	7	8
Don't know	6	3	6	8	5	6	1	1	3	1
Where items are placed (e.g. end of aisle, checkouts)										
Large influence	26	26	25	20	27	24	24	33	24	30
Some influence	48	51	48	41	49	52	54	54	51	48
TOTAL LARGE / SOME INFLUENCE	74	77	73	61	76	76	78	87	75	78
Not much influence	15	13	15	17	16	15	12	9	17	11
No influence	6	6	5	12	4	4	7	3	4	10
TOTAL NOT MUCH / NO INFLUENCE	21	19	20	29	20	19	19	12	21	21
Don't know	6	4	7	9	4	5	4	2	3	1

Sample Size: 1037 Adults in Scotland Fieldwork: 8th - 13th August 2019



			Vote i	n 2017	'	EU Ref	2016	Indy	Ref	Ge	ender		Αg	je		Social	Grade
	Total	Con	Lab	Lib Dem	SNP	Remain	Leave	Yes	No	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE
Weighted Sample	1037	213	204	52	301	547	318	402	498	500	537	113	422	263	239	539	498
Unweighted Sample	1037	228	212	54	301	569	313	383	495	473	564	103	425	276	233	583	454
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Do each of the following factors ever encourage you to buy more unhealthy food than you would if it was full price?

Price deals that offer extra items for free (e.g. buy one get one free)

All the time	7	4	6	3	8	5	6	7	6	5	8	8	9	5	3	5	8
More often than not	19	16	20	19	19	20	18	18	18	18	20	26	22	17	12	19	19
TOTAL ALL THE TIME / MORE OFTEN THAN NOT	26	20	26	22	27	25	24	25	24	23	28	34	31	22	15	24	27
Sometimes	39	38	44	29	43	40	41	44	38	43	36	33	43	41	33	40	39
Rarely	21	27	20	28	18	22	21	20	22	21	21	20	16	23	28	23	19
Never	9	13	7	15	8	10	9	7	11	9	9	4	4	9	21	8	10
TOTAL RARELY / NEVER	30	40	27	43	26	32	30	27	33	30	30	24	20	32	49	31	29
Don't know	5	3	3	6	4	4	5	5	5	5	6	9	6	3	4	6	5
Price deals that reduce the price of each item (e.g. 50% off)																	
All the time	8	6	7	0	10	6	8	8	7	7	9	10	10	7	5	7	9
More often than not	22	17	25	21	22	24	19	20	23	18	25	33	25	18	14	21	23
TOTAL ALL THE TIME / MORE OFTEN THAN NOT	30	23	32	21	32	30	27	28	30	25	34	43	35	25	19	28	32
Compating					4.4	40			~~	4-	0.5	~ 4	4.4	41	33	42	37
Sometimes	40	38	43	36	41	40	41	45	36	45	35	34	44	41	33	72	
Rarely		38 24	43 14	36 24	41 15	40 17	41 19	45 15	19	_	35 17	10	10	23	24	18	15
						_				_		-					15 11
Rarely	17			24	15	17	19		19	_	17	10			24		-

To what extent, if at all, do the following factors contribute towards people being overweight and obese:

The extent of advertisement and promotion of unhealthy food

	A great deal	23	24	22	23	27	24	25	24	23	24	23	23	17	26	30	25	21
	A fair amount	40	40	41	42	41	42	37	43	37	39	41	38	41	40	37	41	38
	TOTAL GREAT DEAL / FAIR AMOUNT	63	64	63	65	68	66	62	67	60	63	64	61	58	66	67	66	59
	Not very much	22	22	20	25	23	22	22	19	25	23	22	21	27	22	16	22	23
	Not at all	6	7	9	2	3	6	8	6	7	6	6	5	5	5	9	4	8
	TOTAL NOT VERY MUCH / AT ALL	28	29	29	27	26	28	30	25	32	29	28	26	32	27	25	26	31
	Don't know	8	6	8	8	6	6	9	7	9	9	8	13	9	6	8	8	9
The price of unhealthy food			-									•						
	A great deal	34	32	29	29	39	31	39	36	32	31	37	44	29	33	39	32	36
	A fair amount	39	36	44	49	42	45	31	42	38	40	38	29	45	39	33	44	33
	TOTAL GREAT DEAL / FAIR AMOUNT	73	68	73	78	81	76	70	78	70	71	75	73	74	72	72	76	69
																		4.0
	Not very much	15	21	13	12	12	15	15	11	17	17	12	11	15	17	14	14	16
	Not very much Not at all	15 5	21 5	13 6	12 4	12 3	15 4	15 8	11 5	17 6	17 5	12 6	11 6	15 4	17 4	14 9	14 4	7
	•				_		_		11 5 16		17 5 22							7

Sample Size: 1037 Adults in Scotland Fieldwork: 8th - 13th August 2019

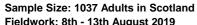


		Parent o	f child <18			Gross Ho	usehold In	come (£)		
	Total	Yes	No	Under 10,000	10,000 - 19,999	20,000 - 29,999	30,000 - 39,999	40,000 - 49,999	50,000 - 69,999	70,000+
Weighted Sample	1037	199	838	106	164	163	99	85	81	59
Unweighted Sample	1037	201	836	98	163	151	103	90	86	69
	%	%	%	%	%	%	%	%	%	%
Do each of the following factors ever encourage you to buy more unhealthy food than you would if it was full price?										
Price deals that offer extra items for free (e.g. buy one get one free)										
All the time	7	9	6	8	9	8	2	8	2	3
More often than not		27	17	24	15	20	16	31	25	22
TOTAL ALL THE TIME / MORE OFTEN THAN NOT		36	23	32	24	28	18	39	27	25
Sometimes		45	38	36	39	45	43	39	31	48
Rarely		11	23	10	23	17	30	15	26	20
Never TOTAL RARELY / NEVER	9	5 16	10 33	10 20	8 31	5 22	7 37	5 20	12 38	6 26
Don't know	5	4	33	11	5	4	2	20	3	20
Price deals that reduce the price of each item (e.g. 50% off)	3 J	4	O	, ''	5	4	2	1	3	1
All the time	8 	12	7	11	10	8	4	7	5	7
More often than not		28	20	20	19	24	19	35	26	, 16
TOTAL ALL THE TIME / MORE OFTEN THAN NOT		40	27	31	29	32	23	42	31	23
		42	39	37	41	45	44	36	33	54
Rarely		8	19	10	15	13	21	15	24	16
Never	9	5	9	10	9	5	9	5	10	6
TOTAL RARELY / NEVER		13	28	20	24	18	30	20	34	22
Don't know	5	5	5	11	6	4	2	1	3	1
To what extent, if at all, do the following factors contribute towards people being overweight and obese: The extent of advertisement and promotion of unhealthy food										
A great deal		22	23	22	25	27	23	23	23	17
A fair amount		47	38	36	36	39	42	48	46	48
TOTAL GREAT DEAL / FAIR AMOUNT		69	61	58	61	66	65	71	69	65
Not very much		19	23	20	27	23	19	20	21	27
Not at all TOTAL NOT VERY MUCH / AT ALL	6 28	6 25	6 29	8 28	5 32	4 27	6 25	5 25	6 27	6 33
Don't know	8	6	9	14	7	7	9	3	4	3
The price of unhealthy food	۱	O	9	14	,	,	9	3	4	3
A great deal	34	32	34	38	35	38	32	37	31	30
A great deal		45	38	28	44	43	38	42	41	47
TOTAL GREAT DEAL / FAIR AMOUNT		77	72	66	79	81	70	79	72	77
Not very much		11	16	15	13	11	15	15	20	13
Not at all	5	6	5	9	3	2	6	3	4	6
TOTAL NOT VERY MUCH / AT ALL		17	21	24	16	13	21	18	24	19
Don't know	7 I	6	7	10	5	5	9	3	4	4
Salt Miles	- 1	ū	•	,	-	•	-	-	•	•

Sample Size: 1037 Adults in Scotland



Fieldwork: 8th - 13th August 2019																26 (110	
			Vote i	n 2017	,	EU Re	f 2016	Indy	Ref	G	ender		Ag	е		Social	Grade
	Total	Con	Lab	Lib Dem	SNP	Remain	Leave	Yes	No	Male	Female	18-24	25-49	50-64	65+	ABC1	C2DE
Weighted Sample	1037	213	204	52	301	547		402	498	500	537	113	422	263	239	539	498
Unweighted Sample	1037	228	212	54	301	569	313	383	495	473	564	103	425	276	233	583	454
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
The price of healthy food	• •	Loo	-00	-00	07	I 00		ا م	-00	I 00	07	l =0	0.4	0.4	00 1	۱ ۵۵	0.5
A great deal A fair amount		28 33	33	28	37	30	36 27	38 33	29	30	37 35	50	31	34 31	30	33	35
TOTAL GREAT DEAL / FAIR AMOUNT		61	37 70	38 66	35 72	70	63	71	37 66	35 65	72	28 78	39 70	65	35 65	38 71	32 67
Not very much		25	17	21	20	20	22	18	22		16	10	19	22	21	19	19
Not at all		11	6	6	3	4	10	5	7	6	7	5	4	7	10	5	8
TOTAL NOT VERY MUCH / AT ALL	25	36	23	27	23	24	32	23	29	29	23	15	23	29	31	24	27
Don't know	6	4	6	6	4	5	5	6	5	6	5	7	6	6	4	6	6
To what extent do you support or oppose plans by the Scottish Government to: Restrict price promotions on foods that are high in fat, sugar and salt (e.g. buy one get one free) Strongly support	25	 16	24	27	35	29	22	30	21	l 24	26	29	24	23	28	29	22
Tend to support			33	43	35	36	26	32		30	31	27	29	33	31	33	28
TOTAL SUPPORT	56	43	57	70	70	65	48	62			57	56	53	56	59	62	50
Tend to oppose	18	26	16	20	14	15	24	15	21	17	20	15	18	20	19	18	19
Strongly oppose		23	16	5	7	9	21	12		19	10	17	15	14	13	10	19
TOTAL OPPOSE		49	32	25	21	24	45	27		36	30	32	33	34	32	28	38
Don't know Restrict where unhealthy food is promoted in shops and supermarkets (e.g. end of aisle, checkouts)			10	6	10	,		12		10	13	12	13	11		11	12
Strongly support		14	24	34	35	28	22	29		24	26	27	24	25	28	26	24
Tend to support		35 49	39 63	35 69	39 74	42 70	32 54	40 69	35	36 60	37 63	36 63	38 62	39	31	39 65	33
TOTAL SUPPORT Tend to oppose		26	13	16	11	13	21	13		17	15	15	14	64 17	59	65	57 16
Strongly oppose		17	13	5	5	5	16	6		12	7	7	10	9	10	7	12
TOTAL OPPOSE		43	26	21	16	18	37	19	31		22	22	24	26	30	23	28
Don't know	13	8	11	10	10	12	9	13	11	11	15	16	15	11	11	12	14
The UK Government's sugar reduction programme has targeted food and drink manufacturers to reduce sugar content in their products by 20% by 2020. Should food and drink manufacturers not achieve this target, to what extent would you support or oppose the UK Government introducing taxes on product categories where not enough progress has been made?																	
Strongly support		14	18	35	26	24	17	22	_	22	20	24	20	22	21	24	19
Tend to support		30	39	34	37	37	29	36	30		31	37	30	34	34	37	28
TOTAL SUPPORT		44	57	69	63	61 L 40	46	58		56	51	61	50	56	55	61	47
Tend to oppose		30 17	19	9 12	16 10	19 8	21 19	16 11		17	20 10	10 9	19	18 16	23 10	17 10	21 15
Strongly oppose TOTAL OPPOSE		47	11 30	12 21	10 26	27	19 40	27	13 37	15 32	30	19 19	13 32	16 34	33	27	15 36
Don't know			12	9	11	12	14			10	18	20	18	10	12		17
DOI I KNOW	13	ı	14	9	1.1	1 12	17	, , ,	13	1 10	10	1 20	10	10	12		17





Fieldwork: 8th - 13th August 2019										
		Parent o	f child <18	ļ			usehold In		1	
	Total	Yes	No	Under 10,000	10,000 - 19,999	20,000 - 29,999	30,000 - 39,999	40,000 - 49,999	50,000 - 69,999	70,000-
Weighted Samp		199	838	106	164	163	99	85	81	59
Unweighted Samp		201	836	98	163	151	103	90	86	69
	%	%	%	%	%	%	%	%	%	%
The price of healthy food		۱		٠						
A great de		36	33	36	38	30	29	40	34	33
A fair amou TOTAL GREAT DEAL / FAIR AMOUN		38 74	34 67	28 64	34 72	41 71	38 67	37 77	33 67	33 66
Not very much		16	20	17	18	19	25	14	24	23
Not at		5	20 7	9	5	19 5	25 4	4	24 5	23 8
TOTAL NOT VERY MUCH / AT AL		21	27	26	23	24	29	18	29	31
Don't kno		5	6	10	5	5	4	4	4	3
Bontaic	w 0	J	O	10	3	3	7	7	7	3
To what extent do you support or oppose plans by the Scottish Government to: Restrict price promotions on foods that are high in fat, sugar and salt (e.g. buy one get one free)										
Strongly support		31	24	25	22	23	23	31	20	36
Tend to support		30	31	25	35	32	35	34	32	23
TOTAL SUPPOR		61	55	50	57	55	58	65	52	59
Tend to oppos		17	19	18	18	23	17	15	25	25
Strongly oppos		11	15	19	14	14	17	12	11	10
TOTAL OPPOS		28	34	37	32	37	34	27	36	35
Don't kno Restrict where unhealthy food is promoted in shops and supermarkets (e.g. end of aisle, checkouts)	w 11	11	11	13	12	8	8	8	11	7
Strongly support	rt 25	31	24	28	21	23	27	34	20	26
Tend to support		36	36	30	37	38	34	38	46	40
TOTAL SUPPOR		67	60	. 58	58	61	61	72	66	66
Tend to oppos		13	17	17	20	16	13	14	19	18
Strongly oppos		9	10	6	9	12	17	5	5	9
TOTAL OPPOS		22	27	23	29	28	30	19	24	27
Don't kno	w 13	12	13	19	12	11	9	9	10	7
The UK Government's sugar reduction programme has targeted food and drink manufacturers to reduce sugar content in their products by 20% by 2020. Should food an drink manufacturers not achieve this target, to what extent would you support or oppose the UK Government introducing taxes on product categories where not enough progress has been made?	d									
Strongly support	rt 21	26	20	21	20	21	14	30	21	27
Tend to support	rt 33	31	33	25	29	34	36	37	44	42
TOTAL SUPPOR		57	53	46	49	55	50	67	65	69
Tend to oppose	e 19	14	20	18	23	19	28	14	16	15
Strongly oppos	e 13	11	13	18	12	12	10	8	16	8
TOTAL OPPOS		25	33	36	35	31	38	22	32	23
Don't kno		18	14	18	16		12		3	7