

YouGov / Portland survey results Portland

Fieldwork Dates: 12th - 28th June 2018

Sample size: 100 MPs, representative of the House

Total	Party				Region							Gender	
	Conservative	Labour	Scottish National Party	Other	E, SE, SW	L	NE, NW, YH	NI	Wales	Scotland	EM, WM	Male	Female

To what extent, if at all, do you agree or disagree with the following statements?

EU pharmaceutical companies will be negatively impacted by Brexit

Unweighted base	100	36	52	7	5	20	14	32	2	9	10	13	72	28
Base	100	49	40	5	5	31	11	25	2	6	9	16	67	33
Strongly agree	14%	-	26%	46%	20%	7%	3%	20%	-	23%	39%	10%	12%	18%
Agree	23%	2%	49%	12%	42%	6%	48%	39%	-	42%	18%	13%	19%	32%
Neither agree nor disagree	12%	11%	9%	33%	19%	9%	8%	4%	51%	12%	38%	10%	12%	11%
Disagree	30%	54%	7%	-	18%	48%	28%	17%	49%	-	-	45%	31%	30%
Strongly disagree	10%	20%	-	-	-	20%	8%	5%	-	-	-	10%	14%	-
Don't know	11%	14%	10%	9%	-	10%	4%	15%	-	23%	5%	12%	13%	8%
Net: Agree	37%	2%	74%	58%	62%	13%	51%	59%	-	65%	57%	23%	31%	50%
Net: Disagree	40%	74%	7%	-	18%	67%	36%	22%	49%	-	-	55%	45%	30%

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The pharmaceutical sector should be prioritised by EU negotiators over other industry sectors in Brexit negotiations

Unweighted base	100	36	52	7	5	20	14	32	2	9	10	13	72	28
Base	100	49	40	5	5	31	11	25	2	6	9	16	67	33
Strongly agree	2%	-	4%	-	-	-	3%	2%	-	6%	-	4%	3%	-
Agree	13%	2%	25%	12%	19%	2%	16%	20%	51%	18%	19%	8%	12%	13%
Neither agree nor disagree	45%	36%	47%	88%	62%	52%	52%	38%	-	63%	62%	25%	43%	49%
Disagree	27%	39%	17%	-	18%	17%	21%	28%	49%	12%	18%	58%	25%	32%
Strongly disagree	9%	17%	2%	-	-	20%	8%	9%	-	-	-	-	12%	3%
Don't know	5%	6%	4%	-	-	9%	-	4%	-	-	-	5%	5%	3%
Net: Agree	14%	2%	29%	12%	19%	2%	19%	22%	51%	24%	19%	12%	15%	13%
Net: Disagree	36%	56%	20%	-	18%	37%	29%	37%	49%	12%	18%	58%	37%	35%

Trade barriers resulting from the agreement have the potential to impact supplies of medicines available for patients

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Unweighted base	100	36	52	7	5	20	14	32	2	9	10	13	72	28
Base	100	49	40	5	5	31	11	25	2	6	9	16	67	33
Strongly agree	16%	2%	30%	46%	15%	7%	3%	21%	-	37%	50%	10%	14%	21%
Agree	35%	21%	47%	46%	65%	13%	56%	51%	100%	23%	27%	39%	32%	43%
Neither agree nor disagree	16%	22%	9%	9%	20%	27%	20%	12%	-	28%	5%	-	16%	16%
Disagree	14%	28%	-	-	-	27%	8%	-	-	-	-	29%	17%	7%
Strongly disagree	9%	18%	-	-	-	21%	8%	-	-	-	-	10%	13%	-
Don't know	10%	10%	14%	-	-	5%	4%	16%	-	12%	18%	12%	9%	14%
Net: Agree	51%	22%	77%	91%	80%	20%	59%	72%	100%	60%	77%	49%	45%	64%
Net: Disagree	23%	46%	-	-	-	48%	16%	-	-	-	-	39%	30%	7%

Patients' interests need to be given greater priority in the Brexit negotiation process

Unweighted base	100	36	52	7	5	20	14	32	2	9	10	13	72	28
Base	100	49	40	5	5	31	11	25	2	6	9	16	67	33
Strongly agree	19%	-	37%	46%	34%	10%	11%	30%	51%	19%	50%	4%	14%	30%
Agree	29%	19%	39%	33%	48%	10%	36%	31%	-	63%	38%	45%	21%	46%
Neither agree nor disagree	28%	42%	15%	21%	-	46%	25%	16%	-	18%	12%	30%	32%	19%
Disagree	11%	19%	1%	-	18%	9%	8%	14%	49%	-	-	17%	16%	-
Strongly disagree	7%	14%	-	-	-	15%	8%	5%	-	-	-	-	10%	-
Don't know	6%	6%	8%	-	-	9%	12%	4%	-	-	-	5%	6%	6%
Net: Agree	49%	19%	76%	79%	82%	20%	47%	62%	51%	82%	88%	48%	35%	76%
Net: Disagree	18%	33%	1%	-	18%	25%	16%	19%	49%	-	-	17%	26%	-

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Ultimate responsibility for patients' access to critical medicines after Brexit lies with EU and UK negotiators rather than pharmaceutical companies

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Base	100	49	40	5	5	31	11	25	2	6	9	16	67	33
Strongly agree	11%	4%	14%	33%	28%	3%	24%	7%	-	-	43%	11%	15%	3%
Agree	32%	14%	52%	46%	34%	16%	36%	42%	51%	25%	45%	36%	20%	55%
Neither agree nor disagree	26%	34%	18%	12%	18%	41%	30%	17%	49%	35%	7%	10%	25%	26%
Disagree	14%	23%	4%	-	20%	16%	4%	14%	-	40%	-	16%	17%	7%
Strongly disagree	6%	13%	-	-	-	15%	-	-	-	-	-	10%	9%	-
Don't know	11%	13%	12%	9%	-	9%	4%	20%	-	-	5%	17%	13%	8%
Net: Agree	43%	18%	66%	79%	61%	19%	61%	49%	51%	25%	88%	47%	35%	59%
Net: Disagree	20%	35%	4%	-	20%	31%	4%	14%	-	40%	-	26%	27%	7%

I would like to have greater understanding as to what the pharmaceutical sector needs from a Brexit agreement

Unweighted base	100	36	52	7	5	20	14	32	2	9	10	13	72	28
Base	100	49	40	5	5	31	11	25	2	6	9	16	67	33
Strongly agree	6%	-	14%	-	-	7%	3%	9%	-	-	12%	-	5%	7%
Agree	50%	36%	62%	67%	82%	32%	57%	52%	51%	88%	68%	53%	49%	54%
Neither agree nor disagree	23%	30%	14%	33%	18%	29%	18%	18%	49%	12%	19%	25%	24%	20%
Disagree	11%	23%	-	-	-	22%	8%	9%	-	-	-	10%	13%	8%
Strongly disagree	8%	11%	6%	-	-	10%	14%	9%	-	-	-	7%	8%	8%
Don't know	2%	-	4%	-	-	-	-	4%	-	-	-	5%	1%	3%
Net: Agree	56%	36%	76%	67%	82%	39%	60%	61%	51%	88%	81%	53%	54%	61%
Net: Disagree	19%	34%	6%	-	-	32%	21%	17%	-	-	-	17%	21%	16%