

YouGov/Welsh NHS Confederation Survey Results

Sample Size: 1107 Welsh adults
Fieldwork: 16th - 21st November 2012

	Constituency vote					Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales	
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190	
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

27th Oct - 1st Nov 2011
16th-21st Nov 2012

Which, if any, of the following do you think is in charge of running the NHS in Wales?

Welsh Government	62	50	58	51	44	69	57	44	36	44	53	57	57	44	53	55	50	45	42	53
UK Government in Westminster	22	26	20	30	25	12	24	29	22	29	26	27	21	32	24	20	32	30	32	25
The NHS is an independent body which runs itself	5	9	12	8	21	8	9	9	13	8	9	9	11	8	8	11	6	6	13	7
Doctors	1	1	0	3	0	0	2	1	5	1	2	0	1	2	2	0	1	2	3	1
A private company	0	1	0	0	0	1	1	1	1	0	0	1	0	1	1	0	1	1	0	2
Other	0	1	0	1	0	0	1	1	3	1	0	0	1	0	1	1	0	0	0	2
Don't know	10	12	10	7	10	11	7	16	20	17	10	7	10	14	13	13	10	17	10	10

Approximately, how often, if at all, do you personally use local NHS services (e.g. GP surgeries, nurse assistance, local hospitals etc.)?

Every day	0	1	0	1	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0
Twice or thrice a week	0	0	1	0	0	0	0	0	1	0	1	0	0	0	0	0	1	0	1	0
Once a week	1	1	1	1	0	1	1	0	0	1	0	1	1	1	0	1	3	0	1	0
Once every two weeks	3	3	5	0	1	2	4	1	4	3	3	1	4	2	2	5	1	5	3	
Once every month	19	18	20	9	23	19	19	10	16	21	23	17	21	19	24	14	16	17	21	
Once every 2 months	13	11	16	7	13	13	13	15	13	10	16	15	11	10	10	18	10	13	19	
Once every 4 months	15	19	12	32	16	12	18	19	14	14	16	14	16	15	20	7	15	19	10	
Once every 6 months	22	24	22	31	18	19	26	25	20	22	23	23	22	26	21	25	21	22	20	
Less than once a year	19	19	18	17	19	24	14	15	21	24	13	21	16	22	16	14	27	14	22	
Don't know	2	0	2	2	5	2	3	5	2	1	3	1	4	2	3	3	4	2	0	
Not applicable - I don't rely on using local NHS services on a regular basis	5	4	4	1	5	7	3	10	7	5	2	5	5	3	3	10	7	6	5	

Fieldwork: 16th - 21st November 2012

	Constituency vote				Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Which, if any, of the following words or phrases do you think describe your local hospital? (Please tick all that apply)

Busy	55	60	57	50	56	54	55	30	54	60	61	56	54	55	62	56	50	53	52
Poorly-staffed	30	24	34	29	30	28	32	24	32	31	29	24	35	23	23	31	37	34	36
Clean	27	28	31	39	27	28	27	15	23	28	35	27	28	23	35	20	27	27	29
Modern	23	19	27	19	25	25	21	9	10	27	33	21	24	12	28	20	35	23	23
Well-equipped	19	20	23	23	15	19	19	9	11	24	24	20	18	15	25	23	23	15	17
Poorly-equipped	16	19	13	20	19	20	12	21	22	15	12	15	17	20	11	11	13	22	16
Cramped	15	13	16	5	17	16	14	20	22	13	10	14	16	13	10	23	4	28	7
Well-staffed	14	16	15	20	13	14	13	6	9	16	17	15	12	13	23	16	10	9	9
Old-fashioned	13	16	12	20	13	16	11	23	12	16	7	13	14	18	11	13	4	19	8
Empty	2	1	1	0	2	1	2	1	2	1	3	1	2	3	1	0	0	1	3
None of these	5	2	4	4	3	4	7	12	3	5	5	5	5	7	1	3	3	6	10
Don't know	12	12	9	15	15	12	13	24	19	9	8	13	12	13	11	18	12	10	13

27th Oct - 1st Nov 2011
16th-21st Nov 2012

****We would next like to ask you about your most recent experience of the NHS. This can mean either your own personal experience, if care was given to you or a relative in your home, or if you visited a friend or family member at hospital.****

Thinking about your most recent experience with the NHS in Wales how would you rate your experience over all?

Very positive	26	20	18	25	26	23	21	19	7	13	25	24	22	18	19	28	17	15	17	20
Fairly positive	35	34	33	32	33	34	36	31	29	30	34	37	36	31	33	34	34	27	35	35
TOTAL POSITIVE	61	54	51	57	59	57	57	50	36	43	59	61	58	49	52	62	51	42	52	55
Average	18	22	28	22	19	19	20	24	25	27	20	19	22	22	23	18	21	30	23	22
Fairly negative	8	12	12	10	14	9	9	14	5	18	10	12	11	12	13	11	12	21	7	9
Very negative	7	8	6	6	6	9	8	7	13	6	8	6	6	9	7	5	8	4	11	9
TOTAL NEGATIVE	16	20	18	16	20	18	17	21	18	24	18	18	17	21	20	16	20	25	18	18
Not applicable - I have not had an experience of the NHS in Wales	3	3	2	3	2	0	2	4	12	2	1	1	1	4	5	2	4	0	2	4
Don't know	3	2	1	1	0	7	3	2	8	3	2	0	2	3	0	2	4	4	4	1

Fieldwork: 16th - 21st November 2012

	Constituency vote				Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Thinking about being in/being treated in hospital, which THREE, if any, of the following areas would you prioritise the most? (Please tick up to three options)

Quality of care	59	66	61	58	51	58	59	52	52	62	63	62	56	56	60	55	56	58	66
Availability of treatment	41	44	39	62	49	41	40	42	45	38	40	46	37	48	40	48	31	38	38
Length of waiting time	35	36	35	29	33	35	35	34	41	33	33	35	35	32	30	30	38	46	32
Care, dignity and respect given to you or your family member	35	34	39	28	23	27	42	26	32	36	39	30	39	31	37	39	35	35	32
Attitude of clinical/medical staff e.g. doctors, nurses, physiotherapists	32	31	35	29	36	29	34	37	31	33	28	29	33	31	30	31	24	39	31
Access to appropriate medical staff	28	26	27	33	34	31	26	18	29	27	34	29	28	27	33	24	29	26	32
Specialisation of services (i.e. services/facilities provided by staff with expertise in a medical area)	21	23	22	22	23	22	21	9	15	25	27	24	19	20	22	18	24	18	26
Travelling distance	14	7	15	16	16	14	13	11	11	14	16	12	15	28	7	12	13	9	13
Access to after-care services	6	9	5	10	4	5	7	3	7	7	6	5	8	7	4	11	8	6	4
Length of stay	3	2	4	3	5	3	3	5	5	2	1	2	4	4	0	5	1	4	3
Other	1	0	0	1	1	1	1	0	3	1	1	2	1	1	1	1	0	3	0
Don't know	6	5	3	3	7	8	4	14	7	6	2	5	6	3	9	6	10	5	5

What is the maximum time you would be willing to travel for to receive healthcare in a hospital or medical centre for each of the following types of visits? (Please tick one option per row)

Frequent visits (e.g. at least once a week)																				
Under 15 minutes	16	14	14	12	10	15	16	21	17	16	12	14	17	14	15	15	10	19	18	
Between 15 and 30 minutes	45	46	47	48	37	40	49	41	35	48	49	47	43	41	45	40	50	51	42	
Between 30 minutes and 1 hour	30	34	29	33	36	34	26	20	38	27	31	31	29	35	28	35	27	23	32	
Between 1 and 2 hours	5	3	6	6	9	5	5	4	5	6	4	5	6	8	8	3	8	0	4	
Between 2 and 3 hours	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	
More than 3 hours	1	0	0	0	4	0	1	2	0	0	1	1	1	0	2	0	1	0	0	
Don't know	4	3	3	2	5	5	3	11	5	3	2	2	5	2	2	7	5	7	3	
Occasional visits (e.g. once every 2 months)																				
Under 15 minutes	3	1	3	0	1	3	3	1	3	4	2	2	3	2	3	2	2	3	5	
Between 15 and 30 minutes	27	25	27	30	30	27	26	42	19	27	26	27	27	22	22	27	21	35	32	
Between 30 minutes and 1 hour	42	43	43	40	38	38	45	26	45	43	46	42	42	41	42	44	53	40	39	
Between 1 and 2 hours	19	22	18	24	19	21	17	11	23	19	18	21	17	29	19	19	15	14	15	
Between 2 and 3 hours	4	4	6	3	4	5	4	5	5	3	5	4	5	5	8	1	4	0	7	
More than 3 hours	1	2	1	0	4	1	2	2	0	1	2	1	1	1	5	0	1	0	0	
Don't know	4	3	3	2	5	5	3	12	5	3	2	2	6	2	1	7	5	7	2	
One-off visit																				
Under 15 minutes	2	1	2	2	3	3	2	1	3	2	2	2	3	2	1	2	2	4	3	
Between 15 and 30 minutes	18	15	18	12	17	19	16	22	11	18	19	17	18	14	16	9	17	24	23	
Between 30 minutes and 1 hour	33	37	34	36	22	31	35	23	31	34	37	32	33	30	32	37	41	28	36	
Between 1 and 2 hours	25	27	25	27	29	23	26	32	27	24	21	25	25	33	22	27	26	24	17	
Between 2 and 3 hours	9	6	11	16	5	8	10	7	12	7	9	11	7	10	9	11	4	5	14	
More than 3 hours	9	11	7	5	17	11	7	4	9	10	9	10	8	10	17	6	6	5	6	
Don't know	5	4	4	2	7	7	3	11	7	4	2	3	6	2	3	8	5	10	2	

Fieldwork: 16th - 21st November 2012

	Constituency vote					Gender		Age				Social Grade		Region					
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Suppose you needed to travel further for treatment (e.g. by an extra hour), which TWO, if any, of the following would be reasons for this? (Please tick up to two options)

To see a doctor who is a specialist in their field	79	91	79	83	72	76	81	69	75	78	85	81	76	79	83	74	74	77	81
Higher quality of care	45	53	41	51	41	44	46	43	47	45	46	43	47	44	49	38	36	46	52
Shorter waiting times	27	27	31	25	24	23	31	13	29	23	36	32	23	27	22	36	23	29	26
Better access to medical staff	13	12	14	18	12	15	11	21	10	16	9	12	14	14	13	12	11	16	10
Shorter lengths of stay	5	3	6	1	1	4	5	4	4	5	4	4	5	5	3	1	10	6	3
Other	1	0	1	0	0	1	0	3	0	0	1	1	1	2	0	0	0	0	1
Don't know	7	2	6	5	12	9	6	11	10	8	3	6	9	6	6	8	18	6	4

Thinking about the quality of services provided in your local hospital in the past five years...In general, has it improved, worsened or has there been no change?

Generally improved	13	13	13	8	22	16	10	15	9	14	15	15	11	11	19	13	9	9	15
No change	28	34	31	32	25	27	30	12	25	32	33	26	31	32	24	24	37	29	26
Generally worsened	32	30	33	26	29	32	33	29	32	33	32	30	34	32	29	25	36	32	38
Don't know	14	12	13	12	11	14	13	23	18	12	8	15	12	14	17	20	4	13	11
Not applicable - I haven't been to my local hospital in the past 5 years	13	11	9	23	12	12	14	22	16	9	11	14	12	11	10	18	14	17	10

Thinking about the next three years, in general, do you think the NHS in Wales will change in a positive or negative way or will there be no change?

Generally change in a positive way	10	13	14	8	9	10	11	13	5	11	12	12	9	9	11	13	8	10	11
No change	28	33	25	48	27	28	28	19	32	31	27	25	31	24	26	28	41	31	26
Generally change in a negative way	43	42	43	27	52	46	41	38	42	42	49	43	44	49	45	36	43	40	44
Don't know	18	12	18	17	12	15	21	30	22	16	12	20	17	18	19	22	8	19	19

Which, if any, of the following* do you think are the biggest challenges facing the NHS in Wales? (Please select up to three)

*answer options are slightly different or new from last year

		27th Oct - 1st Nov 2011	16th-21st Nov 2012																	
Lack of funding	46	65	51	72	66	62	68	51	68	65	67	65	64	65	62	62	64	63	72	
Caring for an ageing population	43	53	69	50	46	61	57	45	43	54	62	56	50	56	54	54	50	54	47	
An unhealthy population - high levels of obesity, smoking, binge drinking	34	41	55	39	41	38	41	42	57	35	34	48	34	28	31	54	37	51	47	
Cost of new, expensive drugs	20	28	31	29	21	32	29	17	24	30	33	27	30	27	36	23	27	30	22	
Difficulties attracting doctors to work in Wales*	N/A	24	29	24	9	25	23	9	15	23	38	23	26	36	19	11	36	14	32	
Levels of poverty and deprivation in Wales	17	23	9	27	10	29	26	21	18	31	17	21	26	19	22	22	22	30	24	
Providing more care in local communities	8	14	18	13	30	14	9	8	8	14	19	14	13	24	15	14	8	8	9	
Trying to run too many hospitals	2	5	6	5	8	4	4	6	5	3	6	5	5	4	8	4	5	3	4	
None of these	0	1	1	0	5	1	1	1	0	2	1	2	1	2	3	1	0	0	1	
Don't know	5	5	2	2	8	4	4	5	17	7	2	1	4	4	3	5	5	7	4	

Fieldwork: 16th - 21st November 2012

	Constituency vote				Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

27th Oct - 1st Nov 2011
16th-21st Nov 2012

From which, if any, of the following sources do you use to find out about the changes to your local health services? (Please tick all that apply)

**answer options are slightly different or new from last year*

Local newspapers	33	37	35	39	39	44	37	37	25	24	38	49	39	35	44	44	34	31	26	39
Welsh news channels	20	29	31	32	16	41	33	25	22	24	28	35	31	27	23	30	26	21	29	41
UK news channels	13	21	21	23	21	20	23	19	24	19	20	21	20	21	16	23	19	13	26	22
Friends or family who work in the NHS*	N/A	16	16	20	19	11	15	16	12	17	17	15	14	17	11	16	14	20	16	18
UK national newspapers	10	16	16	16	25	12	17	15	12	15	16	19	16	16	10	21	20	16	12	19
Welsh national newspapers	13	16	9	19	14	31	20	12	22	13	17	15	21	12	15	13	16	20	16	19
GP/nurse/health visitor	31	15	14	16	14	15	14	17	11	10	16	20	14	16	12	14	16	15	13	22
NHS websites	22	11	15	11	10	13	10	12	24	10	9	8	13	9	11	8	13	5	11	15
Welsh national radio	8	9	4	9	5	26	13	5	9	6	9	12	12	6	9	12	6	6	9	10
Directly from my local NHS health board*	11	7	7	9	11	11	7	7	6	5	9	8	7	7	10	9	8	5	5	7
Social media sites such as Facebook and Twitter	2	7	1	8	23	13	7	7	16	12	5	3	8	7	7	7	5	5	6	13
UK national radio	4	6	5	6	5	9	7	6	11	2	6	7	8	5	9	7	6	1	5	6
Welsh Government website	7	6	5	8	2	11	6	5	7	6	6	6	7	5	5	2	3	5	8	11
Interaction with elected representatives (e.g. Assembly Members, MPs, local councillors etc.)*	N/A	5	3	6	4	10	5	4	4	2	5	6	5	4	7	3	0	2	5	6
Local commercial radio	5	5	4	7	7	6	6	5	5	7	5	5	6	5	10	3	4	0	6	8
Staff briefings or meetings (i.e. I work for the NHS)*	N/A	3	1	4	5	0	2	3	3	4	5	0	4	1	4	1	6	0	4	1
Other	3	3	4	2	1	7	3	2	4	3	2	2	3	2	4	2	0	1	5	2
None of these	16	14	14	9	16	13	15	13	16	21	15	7	14	13	8	14	16	19	17	11
Don't know	9	10	5	9	2	8	9	11	11	15	9	7	8	12	11	7	12	10	12	8

Fieldwork: 16th - 21st November 2012

	Constituency vote					Gender		Age				Social Grade		Region					
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Which THREE, if any, of the following do you think are the main reasons Health Boards in Wales are planning to change the way services are delivered? (Please tick up to 3 options)

Because Health Boards need to cut costs and save money	50	48	54	44	60	49	50	35	50	54	52	51	49	56	54	41	42	44	56
Because of cuts to Welsh Government funding from the UK government	40	27	49	46	50	43	38	29	41	43	43	39	42	47	40	44	30	37	42
To be able to 'downgrade' or close old hospitals	22	28	18	15	31	25	18	24	21	21	22	24	20	27	19	17	25	19	22
Because the quality of service is not good enough and needs to improve	22	25	23	23	17	20	24	25	20	23	23	21	24	16	21	12	32	23	31
Because the population is getting older and there are too many demands on health services	22	26	25	15	16	21	23	22	19	22	25	21	22	20	21	22	21	27	20
Because of shortages of doctors and other health professionals	19	15	22	19	18	21	18	12	13	21	26	19	20	18	12	18	32	10	34
It is in response to Welsh Government policy	18	28	12	12	27	20	15	15	15	15	23	19	17	18	15	14	25	17	17
Because centralising specialist services can improve the standard of care	16	20	19	28	12	15	16	12	11	14	22	16	15	21	14	9	19	16	14
To change the services provided to reflect current health demands	11	18	9	8	12	8	14	15	10	10	11	12	10	7	15	11	2	15	10
Developments in science and technology mean that more care can be given outside of hospitals	6	13	5	6	9	7	6	5	2	6	10	8	5	6	7	12	7	5	4
Other	1	0	0	0	0	0	1	0	1	0	1	1	0	0	1	0	0	1	1
Don't know	17	12	14	20	8	16	18	25	25	17	8	17	17	15	15	28	15	24	8

Health Boards in the Welsh NHS have said that they need to make significant changes to the way health services are organised. Which, if any, of the following reasons have you heard of regarding this change? (Please tick all that apply)

Money is already very tight for the NHS and this may worsen in future, so changes need to be made to make best use of scarce financial resources.	48	50	51	55	62	50	47	55	38	47	55	49	48	54	49	49	54	41	46
The quality of NHS services varies depending on where you live and which hospital you go to, so changes need to be made to make all services of an equally high standard.	32	39	35	42	33	33	31	33	30	29	36	33	31	40	29	27	33	32	30
The shortage of doctors during weekends in some types of services means that services provided in our hospitals on weekends is not as good as the weekdays.	28	29	31	26	27	27	29	20	19	24	41	28	28	28	24	27	31	32	26
The shortage of hospital doctors across the UK means the NHS in Wales is struggling to recruit enough doctors to provide safe services at all our hospital sites.	24	16	32	16	27	24	23	18	11	22	36	26	21	25	19	17	23	21	36
Patients recover faster when seen by specialist teams. Concentrating some hospital services on fewer sites will give patients better access to these specialist teams.	19	23	21	21	21	19	18	24	11	15	26	22	15	22	20	17	12	17	21
None of these	17	15	17	17	9	18	16	10	19	20	15	17	17	14	18	14	16	25	14
Don't know	20	20	14	19	14	18	21	20	27	19	14	17	22	15	20	28	14	20	22

Fieldwork: 16th - 21st November 2012

	Constituency vote					Gender		Age				Social Grade		Region					
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

27th Oct - 1st Nov 2011
16th-21st Nov 2012

It has been proposed that the NHS in Wales should concentrate services in fewer, larger hospitals, rather than provide services in larger numbers of smaller hospitals.

Supporters say that the NHS cannot afford to continue to pay for large numbers of local hospitals and bigger hospitals will provide more specialised and better quality care. Opponents say that this will disadvantage people who will have to travel further to get the care they need.

To what extent do you support or oppose this policy for the NHS in Wales concentrate services in fewer, larger hospitals?

Strongly support	4	4	5	5	1	3	4	4	3	3	3	5	3	4	5	5	3	2	5	1
Tend to support	23	25	30	27	26	22	28	23	16	33	23	26	31	20	17	24	32	21	31	26
TOTAL SUPPORT	27	29	35	32	27	25	32	27	19	36	26	31	34	24	22	29	35	23	36	27
Tend to oppose	36	32	39	29	37	31	33	32	40	30	29	34	33	31	36	33	23	31	29	37
Strongly oppose	22	25	19	27	24	32	22	28	17	13	32	29	19	30	34	26	17	26	20	25
TOTAL OPPOSE	58	57	58	56	61	63	55	60	57	43	61	63	52	61	70	59	40	57	49	62
Don't know	14	14	8	12	12	11	14	14	25	21	14	6	13	15	8	12	24	20	16	11

Which of the following statements comes closest to your view?

My local hospital should be able to provide every type of health service for people in my local community	56	59	57	64	60	54	54	63	54	41	67	64	49	68	57	56	55	65	57	65
My local hospital cannot and should not provide every type of service	30	25	30	25	28	26	28	22	21	30	22	26	33	17	28	29	27	18	23	21
Neither	5	8	10	6	7	10	9	7	9	12	6	6	9	7	8	6	7	9	9	8
Don't know	9	8	3	5	4	9	9	8	17	16	5	4	9	8	6	8	11	8	11	6

Which of the following statements comes closest to your view?

I want to access specialist health services at my local general hospital, even if the care isn't as good as somewhere	21	22	15	25	19	20	25	19	18	16	24	25	16	27	26	23	12	25	22	20
I don't mind travelling further for specialist care if it means the care will be higher quality	61	59	72	63	60	49	59	60	57	65	56	60	67	52	51	60	68	52	63	62
Neither	9	11	7	8	14	24	9	13	11	5	16	11	10	12	17	10	10	19	4	11
Don't know	10	8	6	5	7	6	7	8	14	15	4	5	7	9	6	8	10	5	11	7

Fieldwork: 16th - 21st November 2012

	Constituency vote					Gender		Age				Social Grade		Region					
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Do you think that establishing specialist centres for certain types of services across the NHS will make health services better, worse or will it make no difference?

Make services better	33	40	36	25	39	35	31	34	30	32	36	36	30	29	33	39	27	38	30
Make services worse	19	19	17	18	29	20	19	20	16	18	23	15	23	31	15	9	20	18	20
Make no difference	24	24	26	31	21	24	24	18	19	28	25	25	23	18	32	13	31	21	26
Don't know	24	17	21	26	11	22	26	28	35	22	16	24	23	22	19	39	22	22	24

Thinking about these changes, do you think they will...?

Make the NHS more efficient	30	35	34	28	35	31	28	39	24	30	30	33	26	25	28	34	27	36	29
Make the NHS less efficient	22	19	19	12	25	23	20	18	19	22	25	19	24	29	16	15	25	18	26
Make no difference	29	32	30	42	32	30	28	17	31	31	30	28	30	26	34	23	34	25	32
Don't know	20	15	17	18	8	16	23	26	26	18	16	20	20	20	22	28	14	21	14

27th Oct - 1st Nov 2011
16th-21st Nov 2012

Below are some statements which have been made about the NHS. For each one, please say to what extent you agree or disagree with them?

The NHS should pay for new drugs, no matter what they cost

Strongly agree	13	17	19	21	14	13	17	18	16	12	18	21	13	21	20	15	13	17	19
Tend to agree	35	32	34	36	32	34	28	37	22	25	33	40	33	32	28	38	25	41	29
TOTAL AGREE	48	49	53	57	46	47	45	55	38	37	51	61	46	53	48	53	38	58	48
Neither agree nor disagree	29	26	21	26	29	23	26	27	30	27	28	23	28	24	30	23	31	21	29
Tend to disagree	15	12	18	9	15	11	15	8	13	16	10	10	13	10	11	11	17	7	12
Strongly disagree	3	4	4	2	5	13	6	3	4	6	5	3	5	4	3	7	3	9	3
TOTAL DISAGREE	18	16	22	11	20	24	21	11	17	22	15	13	18	14	14	18	20	16	15
Don't know	4	8	3	6	5	5	9	7	17	13	6	4	9	8	7	6	12	6	8

The NHS should keep old hospital buildings open, even if they are not fit for modern healthcare

Strongly agree	3	3	3	5	1	2	4	3	7	1	3	4	3	4	3	2	3	3	8
Tend to agree	12	11	7	9	23	6	10	12	15	11	10	9	9	12	12	10	11	11	8
TOTAL AGREE	15	14	10	14	24	8	14	15	22	12	13	13	12	16	15	12	14	14	16
Neither agree nor disagree	22	23	22	24	18	23	20	27	16	24	25	24	20	26	25	25	18	24	27
Tend to disagree	40	38	39	37	45	44	41	35	32	37	39	40	44	33	42	38	36	42	31
Strongly disagree	16	17	25	20	5	18	18	16	13	16	17	19	18	17	13	18	23	16	20
TOTAL DISAGREE	57	55	64	57	50	62	59	51	45	53	56	59	62	50	55	56	59	58	51
Don't know	7	7	4	5	7	7	7	7	17	10	5	4	6	8	5	7	9	4	7

Fieldwork: 16th - 21st November 2012

	Constituency vote					Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff	South Central Wales	South East Wales	South West Wales	
Weighted Sample	1107	x	x	x	x	532	575	136	247	379	345	520	587	211	229	128	118	229	190	
Unweighted Sample	1107	195	436	59	112	537	570	102	192	397	416	677	430	200	234	151	80	241	201	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	
As hospitals are the most expensive part of the health service, we need to reduce how much we use them																				
Strongly agree	5	6	7	9	6	3	7	6	10	3	7	7	5	8	8	6	5	1	10	5
Tend to agree	31	29	33	26	40	39	29	29	20	35	25	32	33	25	28	26	35	25	30	32
TOTAL AGREE	35	35	40	35	46	42	36	35	30	38	32	39	38	33	36	32	40	26	40	37
Neither agree nor disagree	29	27	29	27	26	27	23	31	29	31	27	23	28	26	27	31	33	30	21	25
Tend to disagree	21	19	18	19	15	17	21	18	14	17	21	21	19	19	18	19	11	23	22	21
Strongly disagree	8	10	8	13	9	8	13	9	6	4	14	14	8	12	12	12	3	16	9	9
TOTAL DISAGREE	29	29	26	32	24	25	34	27	20	21	35	35	27	31	30	31	14	39	31	30
Don't know	7	8	5	6	4	7	8	7	22	10	6	2	6	9	7	7	13	5	8	7
Lots of people who are in hospital do not need to be there - they could be cared for at home instead																				
Strongly agree	15	16	14	21	4	16	17	16	15	13	18	17	16	16	6	16	19	10	23	24
Tend to agree	45	42	57	36	57	43	37	46	29	41	42	47	40	43	52	36	38	57	36	36
TOTAL AGREE	60	58	71	57	61	59	54	62	44	54	60	64	56	59	58	52	57	67	59	60
Neither agree nor disagree	26	23	16	24	20	22	22	23	25	24	22	21	24	21	22	29	23	9	24	21
Tend to disagree	8	9	6	9	14	10	10	9	7	10	10	9	11	8	9	9	8	18	7	6
Strongly disagree	1	2	2	3	0	0	3	1	3	1	2	2	1	3	4	1	1	1	2	1
TOTAL DISAGREE	9	11	8	12	14	10	13	10	10	11	12	11	12	11	13	10	9	19	9	7
Don't know	5	8	5	6	5	9	11	6	22	11	6	4	8	9	7	8	11	5	8	12
More can be done to care for people at home and prevent them from having to go to hospital in the first place																				
Strongly agree	18	21	17	26	11	27	18	24	15	17	27	21	19	23	16	19	24	16	27	24
Tend to agree	56	51	58	49	79	41	51	51	41	50	50	57	55	48	58	47	47	62	47	49
TOTAL AGREE	75	72	75	75	90	68	69	75	56	67	77	78	74	71	74	66	71	78	74	73
Neither agree nor disagree	15	14	13	14	1	10	13	15	15	17	12	13	12	15	11	22	13	8	12	14
Tend to disagree	5	6	5	4	3	16	7	4	9	5	4	6	6	5	8	5	7	9	3	3
Strongly disagree	1	1	1	2	0	0	2	1	1	2	2	1	2	1	0	3	1	0	1	2
TOTAL DISAGREE	7	7	6	6	3	16	9	5	10	7	6	7	8	6	8	8	8	9	4	5
Don't know	4	7	6	5	6	6	8	6	20	10	5	3	6	8	6	5	9	5	10	7
Highly specialised care and treatments need to be provided in fewer, bigger and better-equipped centres																				
Strongly agree	14	8	14	11	4	4	7	9	9	2	9	11	7	9	5	7	10	5	16	5
Tend to agree	35	34	34	33	42	38	35	33	34	44	28	34	41	28	29	37	37	31	37	32
TOTAL AGREE	48	42	48	44	46	42	42	42	43	46	37	45	48	37	34	44	47	36	53	37
Neither agree nor disagree	24	24	20	27	36	15	22	26	14	27	25	25	23	26	20	29	23	28	20	27
Tend to disagree	17	18	20	15	10	32	20	17	19	12	22	19	17	20	26	16	12	25	16	14
Strongly disagree	5	7	6	6	3	3	7	7	6	2	9	7	5	8	13	5	3	5	2	11
TOTAL DISAGREE	23	25	26	21	13	35	27	24	25	14	31	26	22	28	39	21	15	30	18	25
Don't know	5	9	7	7	6	8	9	8	19	13	6	4	8	9	7	6	16	6	9	10
The NHS can improve the quality of care and save money by centralising hospital services																				
Strongly agree	8	6	7	8	1	3	6	6	8	3	6	7	5	7	2	5	4	6	14	4
Tend to agree	29	29	33	30	32	33	29	29	30	35	26	28	34	25	26	29	32	30	31	28
TOTAL AGREE	37	35	40	38	33	36	35	35	38	38	32	35	39	32	28	34	36	36	45	32
Neither agree nor disagree	30	28	29	29	26	19	25	31	19	28	29	30	28	28	27	34	27	27	23	30
Tend to disagree	18	19	17	18	25	23	20	18	11	14	20	24	17	21	27	17	13	23	15	17
Strongly disagree	7	6	5	5	3	12	8	5	6	2	8	7	6	7	9	4	8	7	3	8
TOTAL DISAGREE	24	25	22	23	28	35	28	23	17	16	28	31	23	28	36	21	21	30	18	25
Don't know	8	12	9	10	14	10	13	11	26	19	10	4	11	13	9	11	17	7	15	13