

YouGov / Renewables UK Cymru Survey Results

Sample Size: 1003 Welsh Adults
Fieldwork: 19th - 22nd April 2013

	Westminster voting Intention				Constituency voting Intention				Gender		Age				Social Grade		Region						
	Total	Con	Lab	Lib Dem	Plaid	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff and South Wales Central	South Wales East	South Wales West	
Weighted Sample	1003									482	521	123	224	343	313	471	532	192	208	224	208	173	
Unweighted Sample	1003	163	382	43	92	130	359	51	159	440	563	106	164	342	391	510	493	221	201	202	211	168	
	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Wales currently uses a mix of coal, oil, gas, nuclear and renewable energy to power and heat our homes and businesses. Renewable energy sources include onshore and offshore wind, hydro, bioenergy, wave and tidal energy.

To what extent do you agree or disagree with the following statement.

"I support the continuing development of wind power as part of a mix of renewable and conventional forms of electricity generation"

Strongly agree	29	27	37	47	26	23	36	32	28	30	29	28	31	33	24	32	27	20	30	28	40	27
Tend to agree	34	38	32	36	40	35	34	54	32	34	35	44	36	33	31	35	34	34	36	39	33	29
TOTAL AGREE	64	64	69	83	67	58	70	85	60	64	64	71	67	67	55	67	60	54	66	66	73	56
Neither agree nor disagree	12	7	13	12	16	7	12	6	19	10	15	8	12	14	12	9	15	15	8	14	11	14
Tend to disagree	10	14	11	0	4	15	12	3	6	12	8	1	11	9	13	11	9	12	8	11	6	11
Strongly disagree	12	14	6	1	11	18	4	3	14	14	9	14	5	8	19	11	12	17	15	5	7	15
TOTAL DISAGREE	21	28	17	2	15	34	16	6	20	26	17	16	15	18	31	21	21	29	23	16	13	26
Don't know	3	1	2	3	3	1	2	3	1	1	5	6	6	2	2	2	4	3	3	4	3	4

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

In general, would you be for or against the development of large-scale projects being built in your local council area involving each of the following energy sources? (Please tick one option per row)

Energy Source	Response	Total	Con	Lab	Lib Dem	Plaid	Con	Lab	Lib Dem	Plaid	Male	Female	18-24	25-39	40-59	60+	ABC1	C2DE	Mid and West Wales	North Wales	Cardiff and South Wales Central	South Wales East	South Wales West
Coal	Generally FOR	38	29	45	28	36	29	45	29	38	41	35	15	36	38	48	33	42	34	40	36	41	40
	Generally AGAINST	31	44	27	55	34	41	26	49	34	34	28	48	38	28	22	37	26	34	28	35	27	29
	Neither for nor against	23	21	22	13	28	21	24	16	27	21	26	23	15	28	25	24	23	26	24	22	25	21
	Don't know	8	7	6	3	2	9	5	6	1	5	11	14	12	6	5	7	9	6	8	7	8	10
Shale gas	Generally FOR	24	38	21	12	20	45	20	12	23	32	16	23	24	18	30	27	20	20	27	22	21	30
	Generally AGAINST	38	35	38	68	48	32	40	57	42	38	38	33	29	48	34	36	39	39	39	34	38	40
	Neither for nor against	20	15	24	8	19	9	23	19	21	20	21	27	20	20	18	20	20	24	17	24	20	16
	Don't know	19	13	17	12	14	14	17	13	14	11	26	17	27	15	18	17	20	17	18	21	21	15
Gas (excluding shale gas)	Generally FOR	42	46	45	30	42	51	43	35	42	51	33	25	36	44	49	43	40	34	46	36	39	55
	Generally AGAINST	22	20	20	45	25	18	22	35	21	21	23	37	26	21	14	25	19	21	21	22	23	22
	Neither for nor against	25	25	26	17	29	20	26	20	33	22	28	26	19	27	29	23	28	36	23	29	25	13
	Don't know	11	8	10	9	4	10	9	10	3	6	17	13	20	9	8	10	13	10	11	14	12	10
Nuclear	Generally FOR	27	37	25	15	18	43	25	13	23	40	14	21	25	24	33	31	23	21	33	26	23	30
	Generally AGAINST	48	44	50	62	64	40	50	54	59	42	54	50	48	53	43	46	51	52	40	52	49	48
	Neither for nor against	16	14	17	14	14	13	17	25	14	13	18	17	12	17	17	16	16	19	17	10	18	15
	Don't know	9	6	8	9	4	4	8	9	4	5	13	12	16	6	8	8	11	8	9	12	10	7
Oil	Generally FOR	30	35	35	18	28	35	35	24	28	35	26	10	29	33	36	28	32	24	37	27	28	34
	Generally AGAINST	32	31	30	59	37	29	30	50	34	33	32	52	37	31	23	37	28	32	30	35	33	32
	Neither for nor against	27	22	25	17	30	23	26	19	34	26	28	21	19	29	31	25	29	33	23	29	27	22
	Don't know	11	12	9	7	6	13	8	7	4	6	15	17	15	7	9	10	12	12	10	8	12	11

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Wind

Generally FOR	64	63	72	90	63	57	72	85	61	65	63	72	68	68	55	69	60	55	62	70	71	61
Generally AGAINST	20	31	14	4	17	36	14	8	19	23	17	14	13	17	31	19	21	30	21	12	14	25
Neither for nor against	11	5	11	3	15	6	11	4	16	10	12	4	10	13	12	9	13	13	12	12	10	8
Don't know	5	1	3	3	4	1	3	3	4	2	7	10	9	3	3	3	6	3	5	6	4	6

Solar

Generally FOR	82	84	88	92	86	81	88	92	87	85	80	77	82	85	81	85	80	85	80	86	83	76
Generally AGAINST	5	7	4	3	3	8	4	2	3	7	4	9	4	3	7	6	4	4	4	4	4	11
Neither for nor against	8	9	5	2	8	10	5	3	8	6	10	5	7	9	9	6	10	9	10	6	8	8
Don't know	5	0	3	3	3	1	4	3	3	3	7	9	8	3	3	3	6	2	5	5	6	5

Hydro (water)

Generally FOR	82	87	87	88	90	87	86	85	86	91	74	85	81	83	81	88	77	85	82	83	80	82
Generally AGAINST	3	4	2	3	0	3	2	3	2	2	3	1	4	2	3	2	3	3	2	1	3	5
Neither for nor against	9	5	8	3	9	6	8	4	11	5	14	6	8	10	10	6	13	8	9	10	11	7
Don't know	6	4	4	6	2	5	4	8	1	3	9	8	8	4	6	4	7	5	7	6	6	6

Bioenergy

Generally FOR	56	65	60	67	52	61	61	73	57	61	51	48	63	58	51	59	53	57	59	55	55	52
Generally AGAINST	9	10	7	9	14	11	6	12	10	11	7	14	7	8	11	11	8	9	9	9	7	13
Neither for nor against	18	9	19	15	24	11	19	5	26	17	20	23	12	19	21	18	19	22	17	19	17	19
Don't know	17	17	14	8	10	18	14	10	8	11	22	16	18	15	17	12	21	12	15	17	22	17

In general, from which ONE of the following energy sources would you choose to receive the majority of your electricity?

Solar	26	19	28	33	27	17	27	27	30	22	29	19	24	30	25	25	26	28	21	27	27	25
Hydro (water)	23	31	21	20	37	26	21	32	30	28	18	29	17	20	26	23	22	31	21	16	21	25
Wind	16	15	18	19	10	17	19	14	13	12	19	10	25	17	10	13	17	8	19	19	18	12
Nuclear	10	15	8	4	3	20	7	2	8	17	4	8	8	9	14	12	8	9	12	11	9	9
Bioenergy	4	7	3	2	2	6	3	4	1	3	4	5	4	3	3	3	5	5	3	4	4	2
Gas (excluding shale gas)	4	4	4	5	2	3	5	4	2	4	4	6	2	3	5	4	4	5	3	2	3	4
Coal	3	1	4	3	6	1	4	3	6	5	2	1	3	3	5	2	5	2	5	3	4	3
Shale gas	1	2	1	0	1	2	1	2	1	2	1	2	0	1	3	2	1	2	2	1	0	2
Oil	1	2	1	0	0	1	0	0	0	0	1	1	0	0	1	0	1	2	0	0	1	0
Other	1	0	1	0	0	0	1	0	1	1	0	4	0	0	1	1	0	1	1	0	1	2
Don't know	13	7	12	15	12	7	12	13	8	8	18	17	17	13	8	14	12	9	12	16	11	16

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	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%

Generally speaking, would the presence of a wind farm affect or not affect your decision of visiting that area?

My decision to visit an area would be affected by the presence of a wind farm	26	34	21	6	34	38	21	8	31	28	23	14	13	26	38	25	26	33	24	17	29	27
My decision to visit an area would NOT be affected by the presence of a wind farm	66	62	71	91	58	56	71	89	63	65	67	75	69	69	58	69	63	62	67	68	65	67
Don't know	9	5	8	3	8	6	8	3	6	7	10	11	17	5	5	6	11	5	9	15	6	7